

ENERJİSA ENERJİ A.Ş. Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

Summary Info	2018 Dividend Distribution Resolution of General Assembly
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.02.2019
Date of Related General Assembly	28.03.2019
Was The Issue of Dividend Payment Negotiated?	Discussed
Type of Cash Dividend Payment	Payment In Advance
Currency Unit	TRY
Type of Stock Dividend Payment	Will Not Be Paid

Amount and Rate of Cash Dividend Payment

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
ENJSA, TREENSA00014	Payment In Advance	0,4	40	0,34	34

Cash Dividend Payment Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	02.04.2019	02.04.2019	04.04.2019	03.04.2019

Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
ENJSA, TREENSA00014	0	0

Additional Explanations

At the meeting of the Board of Directors dated 20 February 2019,

Pursuant to a review of the Consolidated Financial Statements for the year 2018 prepared in accordance with the Turkish Financial Reporting Standards, it was resolved to propose to the General Assembly to distribute profit as follows from 747.697.000,00 TL Consolidated Net Profit incurred between 01.01.2018 - 31.12.2018;

- Payment of Gross 472.427.586,85 TL dividend in cash (Gross %40, net %34) to the shareholders who are representing the 1.181.068.967,12 TL capital,

- To reserve the remaining amount as extraordinary reserves,

- In the statutory financials recorded in accordance with the Tax Procedure Law, the loss for the current year in amount of 158.223.869,47 TL has been netted off with the Share Premium,

- In the statutory financials recorded in accordance with the Tax Procedure Law, the dividend shall be distributed in amount of 196.227.508,51 TL from Previous Years' Profit and TL 276.200.078,34 TL from Extraordinary Reserves,

and it was resolved to propose the General Assembly to distribute the cash dividend, beginning from 2 April 2019.

Supplementary Documents

Appendix: 1

2018 KAR DAĞITIM TABLOSU.pdf

Appendix: 2

2018 DIVIDEND DISTRIBUTION TABLE.pdf

DIVIDEND DISTRIBUTION TABLE

ENERJİSA ENERJİ A.Ş. 01.01.2018/31.12.2018 Period Dividend Payment Table (TL)

1.Paid-In / Issued Capital

1.181.068.967,12

2. Total Legal Reserves (According to Legal Records)

69.407.084,38

Information on privileges in dividend distribution, if any, in the Articles of Association:

None

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	1.321.996.000	-158.223.869,47
4. Taxes Payable (-)	574.299.000	0
5. Net Current Period Profit	747.697.000	-158.223.869,47
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. NET DISTRIBUTABLE CURRENT PERIOD PROFIT	747.697.000	0
Dividend Advance Distributed (-)		
Dividend Advance Less Net Distributable Current Period Profit		
9. Donations Made during the Year (+)	95.884	
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	747.792.884	
11. First Dividend to Shareholders	59.053.448,36	
* Cash	59.053.448,36	
* Stock	0	
12. Dividend Distributed to Owners of Privileged Shares	0	
13. Other Dividend Distributed	0	
* To the Employees	0	
* To the Members of the Board of Directors,	0	
* To None Shareholders	0	
14. Dividend to Owners of Redeemed Shares	0	
15. Second Dividend to Shareholders	413.374.138,49	
16. Secondary Legal Reserves	0	
17. Statutory Reserves	0	0

18. Special Reserves	0	0
19. EXTRAORDINARY RESERVES	275.269.413,15	0
20. Other Distributable Resources		472.427.586,85

Dividend Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
---	401.563.448,82	0	53,71	0,34	34
TOTAL	401.563.448,82	0	53,71	0,34	34

Dividend Payment Table Explanation

Net amount is calculated with the 15% withholding tax assumption.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.