

YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Application for the CMB about issuing debt securities at abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	20.02.2019
Issue Limit	7.000.000.000
Currency Unit	USD
Issue Limit Security Type	Dept Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	18.03.2019

Additional Explanations

Ref: Our public disclosure dated 20.02.2019. The necessary application was made to the Capital Markets Board on 18.03.2019 related to issuing debt securities at abroad in accordance to the public disclosure dated on 20.02.2019. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.