

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Regarding the Finalization of Mortgage Covered Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.03.2018
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Related Issue Limit Info

Currency Unit	EUR
Limit	2.000.000.000
Issue Limit Security Type	MBS-MCB
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Mortgage Covered Bonds
Maturity Date	15.03.2024
Maturity (Day)	1.827
ISIN Code	XS1963370595
Nominal Value of Capital Market Instrument Sold	400.000.000

Additional Explanations

Reference: Public disclosure of Türkiye Bankası A.Ş. (İşbank) on 14.03.2019. With the related public disclosure, it was announced that the issuance certificate regarding the mortgage covered bonds to be issued under the Global Covered Bond Programme of İşbank outside Turkey with an amount of TRY 400,000,000 and maturity of five years was approved by the CMB. The sale of the mortgage covered bonds with an amount of TRY 400,000,000 has been completed on March 15th, 2019 and the proceeds of the issuance were transferred to our Bank's accounts on the same day. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.