

KAMUYU AYDINLATMA PLATFORMU

## TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

| Summary Info  | TR0GRAN00YP2 ISIN- Redemption of the Structured Note  |
|---|---|
| Update Notification Flag  | Yes   |
| Correction Notification Flag  | No  |
| Postponed Notification Flag   | Νο  |
| Board Decision Date   | 02.11.2017  |
|   |   |
| Related Issue Limit Info  |   |
| Currency Unit   | TRY   |
| Limit   | 20.000.000  |
| Issue Limit Security Type   | Debt Securities   |
| Sale Type   | Sale To Qualified Investor  |
| Domestic / Oversea  | Domestic  |
| Capital Market Instrument To Be Is  |   |
|   |   |
| Туре  | Bond  |
| Maturity Date   | Bond<br>27.02.2019  |
| Maturity Date<br>Maturity (Day)   |   |
| Maturity Date<br>Maturity (Day)<br>Sale Type  | 27.02.2019  |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code   | 27.02.2019<br>62  |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale  | 27.02.2019<br>62<br>Sale To Qualified Investor  |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale<br>Ending Date of Sale   | 27.02.2019<br>62<br>Sale To Qualified Investor<br>TROGRAN00YP2  |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale<br>Ending Date of Sale<br>Maturity Starting Date   | 27.02.2019<br>62<br>Sale To Qualified Investor<br>TROGRAN00YP2<br>26.12.2018  |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale<br>Ending Date of Sale   | 27.02.2019<br>62<br>Sale To Qualified Investor<br>TROGRAN00YP2<br>26.12.2018<br>26.12.2018  |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale<br>Ending Date of Sale<br>Maturity Starting Date<br>Nominal Value of Capital Market  | 27.02.2019<br>62<br>Sale To Qualified Investor<br>TROGRAN00YP2<br>26.12.2018<br>26.12.2018<br>27.12.2018                                  |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale<br>Ending Date of Sale<br>Maturity Starting Date<br>Nominal Value of Capital Market<br>Instrument Sold                                     | 27.02.2019<br>62<br>Sale To Qualified Investor<br>TROGRAN00YP2<br>26.12.2018<br>26.12.2018<br>27.12.2018<br>10.000.000                    |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale<br>Ending Date of Sale<br>Maturity Starting Date<br>Nominal Value of Capital Market<br>Instrument Sold<br>Coupon Number                    | 27.02.2019<br>62<br>Sale To Qualified Investor<br>TROGRAN00YP2<br>26.12.2018<br>26.12.2018<br>27.12.2018<br>10.000.000                    |
| Maturity Date<br>Maturity (Day)<br>Sale Type<br>ISIN Code<br>Starting Date of Sale<br>Ending Date of Sale<br>Maturity Starting Date<br>Nominal Value of Capital Market<br>Instrument Sold<br>Coupon Number<br>Redemption Date | 27.02.2019<br>62<br>5ale To Qualified Investor<br>TROGRAN00YP2<br>26.12.2018<br>26.12.2018<br>27.12.2018<br>10.000.000<br>0<br>27.02.2019 |

## Additional Explanations

The 62-day maturity structured notes, which were issued upon the approval of the Capital Markets Board dated Feb.15, 2018, by selling to qualified investors on December 27, 2018 with bookbuilding on December 26, 2018 with TROGRAN00YP2 ISIN code and TRY 10,000,000 nominal value, is redeemed on 27.02.2019. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.