

KAMUYU AYDINLATMA PLATFORMU

MİGROS TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Update Notification Flag vs Correction Notification Flag No Postponed Notification Flag No Board Decision Date 0405.3018 Related Issue Limit Info 0405.3018 Currency Unit TRY Limit 1.000.000 Issue Limit Security Type Debt Securities Sale Type Sale To Qualified Investor Domestic Oversea Domestic Oversea Type Bond Maturity Date 442.3021 Maturity (Day) 728 Interest Rate Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Type Bond Maturity Date 442.3021 Maturity Date Sale To Qualified Investor Sale Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Titekge Sale To Qualified Investor Sale Type Sale To Qualified Investor Sale To Qualified Investor <t< th=""><th>Summary Info</th><th colspan="7">Sale of bond with ISIN Code TRSMGTI22115 completed</th></t<>	Summary Info	Sale of bond with ISIN Code TRSMGTI22115 completed						
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Nominal Value of Capital Market	Title Of Intermediary Brokerage							
	House	ÎŞ YATIRIM MENKUL DEĞERLER A.Ş.						
Coupon Number 8	Maturity Starting Date Nominal Value of Capital Market	27.02.2019						
	Maturity Starting Date Nominal Value of Capital Market Instrument Sold	27.02.2019 200.000.000						

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.05.2019	28.05.2019	29.05.2019	6,8401	27,4354	30,3926			
2	28.08.2019	27.08.2019	28.08.2019						
3	27.11.2019	26.11.2019	27.11.2019						
4	26.02.2020	25.02.2020	26.02.2020						

5	27.05.2020	26.05.2020	27.05.2020			
6	26.08.2020	25.08.2020	26.08.2020			
7	25.11.2020	24.11.2020	25.11.2020			
8	24.02.2021	23.02.2021	24.02.2021			
Principal/Maturity Date Payment Amount						

Additional Explanations

In line with the CMB's approval dated 07.06.2018 and numbered 25/699 regarding our Company's application of bond issuance ceiling; The sale of bond with ISIN code TRSMGTI22115 and maturity date of 24.02.2021 (2 years, i.e. 728 days) worth of TL 200,000,000 nominal value has been completed on 25.02.2019. The sale was only for qualified investors. The issue date of the aforementioned bond is 27.02.2019. The first coupon rate of the bond with ISIN code TRSMGTI22115 has been determined 6.8401%. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.