

KAMUYU AYDINLATMA PLATFORMU

MİGROS TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Update Notification Flag vs Correction Notification Flag No Postponed Notification Flag No Board Decision Date 0405.3018 Related Issue Limit Info 0405.3018 Currency Unit TRY Limit 1.000.000 Issue Limit Security Type Debt Securities Sale Type Sale To Qualified Investor Domestic Oversea Domestic Oversea Type Bond Maturity Date 442.3021 Maturity (Day) 728 Interest Rate Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Type Bond Maturity Date 442.3021 Maturity Date Sale To Qualified Investor Sale Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Titekge Sale To Qualified Investor Sale Type Sale To Qualified Investor Sale To Qualified Investor <t< th=""><th>Summary Info</th><th colspan="7">Sale of bond with ISIN Code TRSMGTI22115 completed</th></t<>	Summary Info	Sale of bond with ISIN Code TRSMGTI22115 completed						
Postponed Notification Flag No Board Decision Date 04.05.2018 Related Issue Limit Info Currency Unit Try Limit 1.000.000.000 Issue Limit Security Type Debt Securities Sale Type Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue Linko Turkoje Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Sale To Qualified Investor Sale Type Bond Maturity Code TRSMCT22115 Title Of Intermediary Brokerage Isy VTIRIM MENKUL DEGERLERAS, S Maturity Starting Date 27.000.000	Update Notification Flag	Yes						
Board Decision Date 04.05.2018 Related Issue Limit Info Currency Unit Try Limit 1.000.000 Issue Limit Security Type Debt Securities Sale Type Sale To Quiffied Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issued Info The country where the issue takes place Turkiye Place Bond Maturity Date 24.02.201 Maturity (Day) 728 Interest Rate Type Sale To Quiffied Investor Sale Type Sale To Quiffied Investor Sale Type Bond Maturity Date 72.02.201 Maturity Coale TRKMGTI2215 Title Of Intermediary Brokerage fouse IsynTIRIM MENKUL DECERLER A.S. Maturity Starting Date 27.02.2019 Nominal Value of Capital Market 20.000.000	Correction Notification Flag	No						
Related Issue Limit Info Currency Unit TRV Limit 1.000.000 Issue Limit Security Type Pebt Securities Sale Type Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue takes place Turkiye Place Sold Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Titrkiye Turkiye Maturity (Day) 728 Interest Rate Type Fleating Rate Sale Type Sale To Qualified Investor ISIN Code TRSMGTI22135 Title Of Intermediary Brokerage Is VATIRIM MENRUL DEGERLER A.S. Maturity Starting Date 27.02.019 Nominal Value of Capital Market 200.00.000	Postponed Notification Flag	No						
Related Issue Limit Info Currency Unit TRV Limit 1.000.000 Issue Limit Security Type Pebt Securities Sale Type Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue takes place Turkiye Place Sold Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Sale Type Sale To Qualified Investor Titrkiye Turkiye Maturity (Day) 728 Interest Rate Type Fleating Rate Sale Type Sale To Qualified Investor ISIN Code TRSMGTI22135 Title Of Intermediary Brokerage Is VATIRIM MENRUL DEGERLER A.S. Maturity Starting Date 27.02.019 Nominal Value of Capital Market 200.00.000								
Currency Unit TRY Limit 1.000.000 Issue Limit Security Type Pebt Securities Sale Type Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue takes Turkiye Place Turkiye Naturity Date 24.02.021 Maturity Date 24.02.021 Maturity (Day) 728 Interest Rate Type Floating Rate Sale Type Sale To Qualified Investor ISIN Code TRSMGT122115 Title Of Intermediary Brokerage Isy VATIRIM MENKUL DEGERLER A.S. Maturity Starting Date 27.02.019 Nominal Value of Capital Market 27.000.000	Board Decision Date	04.05.2018						
Limit 1.000.000 000 Issue Limit Security Type Debt Securities Sale Type Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue takes place Turkiye The country where the issue takes place Turkiye Sole Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Floating Rate Sale Type Sale To Qualified Investor ISIN Code TRSMGT122115 Title Of Intermediary Brokerage House Is YATIRIM MENKUL DEGERLER A S. Maturity Starting Date 27.02.009	Related Issue Limit Info							
Issue Limit Security Type Debt Securities Sale Type Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue Info Info The country where the issue takes place Turkiye Pone Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Floating Rate Sale To Qualified Investor ISIN Code Titke Of Intermediary Brokerage House 5 YATIRIM MENKUL DEGERLER A.S. Maturity Starting Date 27.02.009	Currency Unit	TRY						
Sale Type Sale To Qualified Investor Domestic / Oversea Domestic Capital Market Instrument To Be Issue takes place Tirkiye Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Floating Rate Sale To Qualified Investor Sale To Qualified Investor ISIN Code TRMGT122115 Title Of Intermediary Brokerage House is YATIRIM MENKUL DEGERLER A.S. Maturity Starting Date 27.02.2019	Limit	1.000.000						
Domestic / Oversea Domestic Capital Market Instrument To Be Issued Info The country where the issue takes place Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Floating Rate Sale Type Sale Type Sale Type Sale To Qualified Investor ISIN Code THENGTI22115 Title Of Intermediary Brokerage House Is vatirity Starting Date 27.02.2019 Nominal Value of Capital Market	Issue Limit Security Type	Debt Securities						
Capital Market Instrument To Be Issued Info The country where the issue takes place Turkiye Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Floating Rate Sale Type Sale To Qualified Investor ISIN Code TRSMGTI22115 Title Of Intermediary Brokerage House Is YATIRIM MENKUL DEGERLER A.S. Maturity Starting Date 27.02.2019	Sale Type	Sale To Qualified Investor						
The country where the issue takes place Türkiye Type Bond Maturity Date 24.02.2021 Maturity (Day) 728 Interest Rate Type Hoating Rate Sale Type Sale To Qualified Investor ISIN Code TRSMGTI22115 Title Of Intermediary Brokerage House is VATIRIM MENKUL DEGERLER A.Ş. Maturity Starting Date 27.02.000 000	Domestic / Oversea	Domestic						
placeImage: PlaceTypeBondMaturity Date24.02.2021Maturity (Day)728Interest Rate TypeFloating RateSale TypeSale To Qualified InvestorISIN CodeTRSMGTI22115Title Of Intermediary Brokerage HouseSyATIRIM MENKUL DEGERLER A.Ş.Maturity Starting Date27.02.2019	The country where the issue takes							
Maturity Date24.02.2021Maturity (Day)728Interest Rate TypeFloating RateSale TypeSale To Qualified InvestorISIN CodeTRSMGTI22115Title Of Intermediary Brokerage Houseis YATIRIM MENKUL DEGERLER A.Ş.Maturity Starting Date7.02.2019Nominal Value of Capital Market200.000.000	•							
Maturity (Day)728Interest Rate TypeFloating RateSale TypeSale To Qualified InvestorISIN CodeTRSMGTI22115Title Of Intermediary Brokerage Houseis YATIRIM MENKUL DEĞERLER A.Ş.Maturity Starting Date27.02.2019Nominal Value of Capital Market200.000.000		Bond						
Interest Rate TypeFloating RateSale TypeSale To Qualified InvestorISIN CodeTRSMGTI22115Title Of Intermediary Brokerage Houseiş YATIRIM MENKUL DEĞERLER A.Ş.Maturity Starting Date27.02.2019Nominal Value of Capital Market200.000.000	-	24.02.2021						
Sale Type Sale To Qualified Investor ISIN Code TRSMGTI22115 Title Of Intermediary Brokerage House is YATIRIM MENKUL DEĞERLER A.Ş. Maturity Starting Date 27.02.2019 Nominal Value of Capital Market 200.000.000		728						
ISIN Code TRSMGT122115 Title Of Intermediary Brokerage House IS YATIRIM MENKUL DEGERLER A.S. Maturity Starting Date 27.02.2019 Nominal Value of Capital Market 200.000.000		Floating Rate						
Title Of Intermediary Brokerage House is YATIRIM MENKUL DEGERLER A.S. Maturity Starting Date 27.02.2019 Nominal Value of Capital Market 200.000,000	••	Sale To Qualified Investor						
House SYATIRIM MENKOL DEGERLER A.S. Maturity Starting Date 27.02.2019 Nominal Value of Capital Market 200.000,000	ISIN Code	TRSMGTI22115						
Nominal Value of Capital Market	Title Of Intermediary Brokerage							
	House	ÎŞ YATIRIM MENKUL DEĞERLER A.Ş.						
Coupon Number 8	Maturity Starting Date Nominal Value of Capital Market	27.02.2019						
	Maturity Starting Date Nominal Value of Capital Market Instrument Sold	27.02.2019 200.000.000						

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.05.2019	28.05.2019	29.05.2019	6,8401	27,4354	30,3926			
2	28.08.2019	27.08.2019	28.08.2019						
3	27.11.2019	26.11.2019	27.11.2019						
4	26.02.2020	25.02.2020	26.02.2020						

5	27.05.2020	26.05.2020	27.05.2020			
6	26.08.2020	25.08.2020	26.08.2020			
7	25.11.2020	24.11.2020	25.11.2020			
8	24.02.2021	23.02.2021	24.02.2021			
Principal/Maturity Date Payment Amount						

Additional Explanations

In line with the CMB's approval dated 07.06.2018 and numbered 25/699 regarding our Company's application of bond issuance ceiling; The sale of bond with ISIN code TRSMGTI22115 and maturity date of 24.02.2021 (2 years, i.e. 728 days) worth of TL 200,000,000 nominal value has been completed on 25.02.2019. The sale was only for qualified investors. The issue date of the aforementioned bond is 27.02.2019. The first coupon rate of the bond with ISIN code TRSMGTI22115 has been determined 6.8401%. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.