

# MİGROS TİCARET A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Sale of bond with ISIN Code TRSMGTI22115 completed
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.05.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	24.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTI22115
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	27.02.2019
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.05.2019	28.05.2019	29.05.2019	6,8401	27,4354	30,3926			
2	28.08.2019	27.08.2019	28.08.2019						
3	27.11.2019	26.11.2019	27.11.2019						
4	26.02.2020	25.02.2020	26.02.2020						

5	27.05.2020	26.05.2020	27.05.2020						
6	26.08.2020	25.08.2020	26.08.2020						
7	25.11.2020	24.11.2020	25.11.2020						
8	24.02.2021	23.02.2021	24.02.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

In line with the CMB's approval dated 07.06.2018 and numbered 25/699 regarding our Company's application of bond issuance ceiling; The sale of bond with ISIN code TRSMGTI22115 and maturity date of 24.02.2021 (2 years, i.e. 728 days) worth of TL 200,000,000 nominal value has been completed on 25.02.2019. The sale was only for qualified investors. The issue date of the aforementioned bond is 27.02.2019. The first coupon rate of the bond with ISIN code TRSMGTI22115 has been determined 6.8401%. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.