

AKBANK T.A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Registration of Articles of Association Article 9 "Capital and Mode and Terms of Payment of Capital".
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.12.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.000.000.000
Target Capital (TL)	5.200.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
AKBNK, TRAAKBNK91N6	4.000.000.000	1.200.000.000	30,00000	2,5		AKBNK, TRAAKBNK91N6	Registered	AKBNK(RÜÇHAN), TRRAKBK00015	1.477.315,049	

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	4.000.000.000	1.200.000.000,000	30,00000	1.477.315,049	

Explanation About The Shares Not Sold	Details regarding the commitment are included in the disclosure.
Rights Issue Ex-Date	03.01.2019
Preemptive Rights Exercise End Date	17.01.2019
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	9
Capital Market Board Application Date Regarding Articles of Association	25.01.2019
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval
Date Regarding Articles of
Association** 22.02.2019

**Capital Market Board Application
Date** 18.12.2018

**Capital Market Board Application
Result** Approval

**Capital Market Board Approval
Date** 27.12.2018

**Property of Increased Capital
Shares** Dematerialized Share

Payment Date 07.01.2019

Record Date 04.01.2019

Date Of Registry 22.02.2019

Additional Explanations

CMB approval and other procedures regarding our Bank's 30% paid-in-capital increase from TL 4,000,000,000 to TL 5,200,000,000 -paid in cash have been completed and the new version of our Articles of Association Article 9 titled "Capital and Mode and Terms of Payment of Capital" has been registered by Istanbul Trade Registry Office on 22.02.2019.

In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1 Ana_Sözleşme_Tadil_Metni.pdf

Appendix: 2 Amendment_To_The_AoA.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.