

KAMUYU AYDINLATMA PLATFORMU

TÜRK TELEKOMÜNİKASYON A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Overseas Debt Instrument Issuence Drising

Summary Info	Overseas Debt Instrument Issuance-Pricing
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Authorized Member Decision Date	26.06.2018
Issue Limit	500.000.000
Currency Unit	USD
Issue Limit Security Type	Dept Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	07.01.2019
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval	07.02.2019

Additional Explanations

Expiry Date of Issue Limit

Date

Cummanulata

The book building process of the planned bond issuance of our Company subject to Rule144A/RegS regulations and which is planned to be listed on the Euronext Dublin has been completed. The information regarding the bonds to be issued is provided belo USD 500 million with 6-year maturity, 28 February 2019 as the redemption date, 6.875% coupon rate, and 99.396% re-offer price. The transaction is expected to be completed after subscription agreement is signed and order issuance certificate is obtained from the CMB.

07.02.2020

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.