

PETKİM PETROKİMYA HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Coupon Payment
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Bond Coupon Payment

Board Decision Date	15.12.2017
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Related Issue Limit Info

Currency Unit	USD
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.01.2023
Maturity (Day)	1.826
Interest Rate Type	Fixed Rate
ISIN Code	XS1747548532
Ending Date of Sale	26.01.2018
Maturity Starting Date	26.01.2018
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	10
Currency Unit	USD

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	27.07.2018	Yes
2	28.01.2019	Yes
3		
4		
5		
6		
7		

8		
9		
10		
Principal/Maturity Date Payment Amount		

Other Developments Regarding Issue

Additional Explanations

In order to be transferred into the related investors' accounts, USD 14,687,500 has been paid as the payment of second coupons with regard to our Company's USD 500 million 5 year maturity bonds.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.