

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.12.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.01.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRS12115
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	23.01.2019
Ending Date of Sale	23.01.2019
Maturity Starting Date	25.01.2019
Nominal Value of Capital Market Instrument Sold	250.000.000
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

[illegible]

3	25.10.2019	24.10.2019	25.10.2019						
4	24.01.2020	23.01.2020	24.01.2020						
5	24.04.2020	22.04.2020	24.04.2020						
6	24.07.2020	23.07.2020	24.07.2020						
7	23.10.2020	22.10.2020	23.10.2020						
8	22.01.2021	21.01.2021	22.01.2021						
Principal/Maturity Date Payment Amount									

Additional Explanations

The sale transaction of bonds with ISIN code TRSTPRS12115, 728 days term, 91 day coupon payments, floating interest with 75 bps over the benchmark (3MTRLIBOR) and principal payment at maturity date of 22.01.2021, was completed on 23.01.2019. The final issuance amount is realized as 250 million TL, within the ceiling which was approved by the Capital Markets Board's decision numbered 1/7 on 03.01.2019. Value date of the issuance will be 25.01.2019. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.