

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Prospectus (Securities Note- Approved By CMB)

Summary Info

Prospectus Capital Markets Instrument Note

Prospectus (Securities Note)

Related Companies ☐

Related Funds ☐

Prospectus (Securities Note)	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	14.01.2019
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure Dated January 14, 2019.

In line with the referred disclosure, it was announced that the Bank applied Capital Markets Board and Borsa Istanbul for the issuance and public offering of the bond, amounting TL 300,000,000 with 147 days maturity and amounting TL 100,000,000 with 210 days maturity.

Accordingly, the Bank bond amounting TL 300,000,000 with 147 days maturity, issue date of which is January 25, 2019, maturity date of which is June 21, 2019 and amounting TL 100,000,000 with 210 days maturity and maturity date of which is August 23, 2019 will be issued through public offering and book building of the bonds will take place on January 21-22-23, 2019. In case of excess demand for the above mentioned public offering of TL 400,000,000 the amount can be increased up to TL 600,000,000.

The "Capital Markets Instrument Note", approved by the Capital Markets Board regarding the issuance and public offering of the above mentioned bond, including the calculation of interest rates is enclosed herewith. Please be informed that the enclosed document is in Turkish only.