

MİGROS TİCARET A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Second coupon payment of the bond with ISIN Code TRSMGTI72011
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.05.2018
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	16.07.2020
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTI72011
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	19.07.2018
Nominal Value of Capital Market Instrument Sold	75.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.10.2018	17.10.2018	18.10.2018	5,61	22,5	24,47	4.207.500		Yes
2	17.01.2019	16.01.2019	17.01.2019	6,92	27,76	30,78	5.190.000		Yes
3	18.04.2019	17.04.2019	18.04.2019	5,16	20,7	22,36			
4	18.07.2019	17.07.2019	18.07.2019						

5	17.10.2019	16.10.2019	17.10.2019						
6	16.01.2020	15.01.2020	16.01.2020						
7	16.04.2020	15.04.2020	16.04.2020						
8	16.07.2020	15.07.2020	16.07.2020						
Principal/Maturity Date Payment Amount									

Additional Explanations

The second coupon payment of our bond with ISIN code TRSMGT172011 was made on 17 January 2019. The coupon rate was announced 6.92% in our public disclosure dated 18 October 2018. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.