

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Distribution Results of Bank Bonds to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.10.2018
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.03.2019
Maturity (Day)	71
Interest Rate Type	Discounted
ISIN Code	TRFGRAN31914
Starting Date of Sale	11.01.2019
Ending Date of Sale	11.01.2019
Maturity Starting Date	14.01.2019
Nominal Value of Capital Market Instrument Sold	52.946.737
Coupon Number	0
Redemption Date	26.03.2019
Record Date	25.03.2019
Payment Date	26.03.2019

Additional Explanations

The issuance of the bank bonds in the nominal value of TRY 52,946,737 with a maturity of 71 days to be sold to qualified investors has been realized as of today (14.01.2019). *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.