

# BOYNER PERAKENDE VE TEKSTİL YATIRIMLARI A.Ş.

## Notification Regarding Capital Increase



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Summary Info	Registration of Boyner Perakende's Rights Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.05.2018
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	257.700.000
Target Capital (TL)	657.700.000

## Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
BOYP, TRAALTIN91B5	257.700.000	400.000.000	155,21924	1		BOYP, TRAALTIN91B5	Bearer	BOYP(RÜÇHAN), TRRBOYP00024	75.593,288	0

	Paid-in Capital (TL) )	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%) )	Unused Rights Amount (TL) )	Amount of Shares Cancelled (TL) )
TOTAL	257.700.000	400.000.000,000	155,21924	75.593,288	

Explanation About The Shares Not Sold	No purchasing commitment
Rights Issue Ex-Date	05.12.2018
Preemptive Rights Exercise End Date	19.12.2018
Currency Unit	TRY

## Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	27.12.2018
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval  
Date Regarding Articles of  
Association**

31.12.2018

**Capital Market Board Application  
Date**

26.06.2018

**Capital Market Board Application  
Result**

Approval

**Capital Market Board Approval  
Date**

25.10.2018

**Property of Increased Capital  
Shares**

Dematerialized Share

**Payment Date**

07.12.2018

**Record Date**

06.12.2018

**Date Of Registry**

08.01.2019

## Additional Explanations

Following the completion of the rights issue, Boyner Perakende's new registered capital and the amended version of the Article 6 titled "The Capital of the Company" in the Articles of Association have been registered with Trade Registry on January 8, 2019.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

## Supplementary Documents

**Appendix: 1**

Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.