

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Regarding the redemption of Türkiye İş Bankası bills
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.08.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	500.000.000
Type	Bill
Maturity Date	14.01.2019
Maturity (Day)	207
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	17,70
Interest Rate - Yearly Compound (%)	18,37
Sale Type	Public Offering
ISIN Code	TRFTISB11915
Starting Date of Sale	18.06.2018
Ending Date of Sale	20.06.2018
Maturity Starting Date	21.06.2018
Nominal Value of Capital Market Instrument Sold	674.448.373
Issue Price	0,90878
Coupon Number	0
Redemption Date	14.01.2019
Record Date	11.01.2019
Payment Date	14.01.2019

Was The Payment Made?

Yes

Additional Explanations

Reference: Public disclosure of Türkiye İş Bankası A.Ş. (İşbank) on 21.06.2018. Bills publicly offered by İşbank on 18-19-20 June 2018 with a nominal value of TL 674,448,373 term of 207 days and ISIN Code of TRFTISB11915 by the permission of the Capital Markets Board dated 12 June 2018, nr. 29833736-105.02.02-E.6688, matured as of today and they are redeemed. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.