

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	About Bill Issuance to Sell Qualified Investor
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.08.2018
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	130.000.000
Type	Bill
Maturity Date	12.04.2019
Maturity (Day)	91
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL41911
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	10.01.2019
Ending Date of Sale	10.01.2019
Maturity Starting Date	11.01.2019
Nominal Value of Capital Market Instrument Sold	130.000.000
Coupon Number	0
Redemption Date	12.04.2019
Record Date	11.04.2019
Payment Date	12.04.2019

## Additional Explanations

Pursuant to the issuance limit of TRY 15 billion of private placement and/or public offering of borrowing instruments in domestic markets, which was approved on 09/27/2018 at the Capital Markets Board's 47/1101 numbered meeting, our Bank has commenced operations of the issue of 130,000,000,- TRY nominal valued bills with 91 days maturity to qualified investors and the book building has been completed. The settlement will be completed on 01/11/2019. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.