

# TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş.

## Notification Regarding Issue Limit



# Notification Regarding Issue Limit

|                              |   |
|------------------------------|---|
| Summary Info                 | Issuance of Debt Instruments CMB Approval |
| Update Notification Flag     | Yes                                       |
| Correction Notification Flag | No  |
| Postponed Notification Flag  | No  |

|   |                 |
|---|-----------------|
| Authorized Member Decision Date         | 15.11.2018      |
| Issue Limit                             | 400.000.000     |
| Currency Unit                           | USD             |
| Issue Limit Security Type               | Dept Securities |
| Sale Type                               | Oversea         |
| Domestic / Oversea                      | Oversea         |
| Capital Market Board Application Date   | 22.11.2018      |
| Capital Market Board Application Result | APPROVAL        |
| Capital Market Board Approval Date      | 27.12.2018      |
| Expiry Date of Issue Limit              | 27.12.2019      |

## Additional Explanations

Our application dated 22.11.2018 has been approved by the CMB and the approved Issuance Certificate is enclosed.

## Supplementary Documents

|             |                               |
|-------------|-------------------------------|
| Appendix: 1 | TSKB_Onaylı ihraç belgesi.pdf |
|-------------|-------------------------------|

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.