

# TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş. Non-current Financial Asset Acquisition

## Summary Info

Regarding the Purchase of Levent Yapılandırma Yönetimi A.Ş. Shares

## Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	09.07.2018
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	18/06/2018
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Levent Yapılandırma Yönetimi A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Providing management, restructuring and consultancy services for telecommunication sector
Capital of Noncurrent Financial Asset	TRY 50,000
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	21.12.2018
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	TRY 808.6
Purchase Price Per Share	TRY 0.01
Total Purchasing Value	TRY 808.6
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	1.6172
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	1.6172
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	1.6172
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	-
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	-
Effects on Company Operations	-
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	Exsa Export Sanayi Mamulleri Satış ve Araştırma Anonim Şirketi
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	21/12/2018
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

It had been disclosed on 09.07.2018 that all creditors including our Bank had reached an agreement on restructuring the debts of Ojer Telekomünikasyon A.Ş. (OTAŞ), the major shareholder of Türk Telekomünikasyon A.Ş. (Türk Telekom) provided under the loan agreements. It was contemplated that 192.500.000.000 Class A shares owned by OTAŞ in Türk Telekom, representing 55% of Türk Telekom's issued share capital, which have been pledged as security for the existing loan facilities of OTAŞ, would be taken over by a special purpose vehicle incorporated or to be incorporated in the Republic of Turkey, owned directly or indirectly by the creditors.

Our bank has participated in Levent Yapılandırma Yönetimi A.Ş. which was established within this context with 1.6172% stake.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.