

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Redemption of Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	07.08.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	187.000.000
Type	Bill
Maturity Date	24.12.2018
Maturity (Day)	76
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHALA1832
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	09.10.2018
Ending Date of Sale	09.10.2018
Maturity Starting Date	09.10.2018
Nominal Value of Capital Market Instrument Sold	187.000.000
Coupon Number	0
Redemption Date	24.12.2018
Record Date	21.12.2018
Payment Date	24.12.2018
Principal/Maturity Date Payment Amount	187.000.000

Was The Payment Made?

Yes

Additional Explanations

Reference: Public disclosure on 10/09/2018. Pursuant to the Capital Markets Board resolution dated as September 27, 2018 and numbered as 47/1101, Halkbank issued bonds to qualified investors with the TRFTHALA1832 ISIN code at a nominal value of 187,000,000 Turkish Lira and with a 76-day maturity on October 09, 2018. Today, on December 24, 2018, the bonds have matured and they have been redeemed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.