TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of VakıfBank Structured Bonds with TR0VKFB00XW8 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.03.2018

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Structured Dept Security
Maturity Date	21.12.2018
Maturity (Day)	35
Sale Type	Sale To Qualified Investor
ISIN Code	TR0VKFB00XW8
Starting Date of Sale	16.11.2018
Ending Date of Sale	16.11.2018
Maturity Starting Date	16.11.2018
Nominal Value of Capital Market Instrument Sold	40.000.000
Coupon Number	0
Redemption Date	21.12.2018
Record Date	20.12.2018
Payment Date	21.12.2018
Principal/Maturity Date Payment Amount	40.000.000
Was The Payment Made?	Yes

Additional Explanations

Redemption of VakıfBank Structured Bonds with TR0VKFB00XW8 ISIN code Reference: VakıfBank Public Disclosure Dated November 16, 2018 The Bank bond, amounting TL 40.000.000 issued on November 16, 2018 with 35 days maturity, ISIN code of which is TR0VKFB00XW8 matured as of today (21.12.2018) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.