

YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	The CMB approval regarding to limit of issuance of structured debt securities in domestic market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	26.09.2018
Issue Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	22.10.2018
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	20.12.2018
Expiry Date of Issue Limit	20.12.2019

Additional Explanations

Ref: Our public disclosure dated 22.10.2018. It has been announced within the our public disclosure dated on 22.10.2018 that, application for CMB has made by our bank regarding the issuance of structured debt securities in domestic market up to 3 billion TL nominal values of bank bills, bonds and/or credit linked or other structured debt securities including structured bills and bonds sales to qualified investors. The announcement regarding to mentioned approval of CMB has been made with in 20.12.2018 dated, 2018/58 numbered CMB bulletin. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.