

BOYNER PERAKENDE VE TEKSTİL YATIRIMLARI A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	The Amount of Unexercised Pre-emptive Rights in Boyner Perakende's Rights Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.05.2018
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	257.700.000
Target Capital (TL)	657.700.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
BOYP, TRAALTIN91B5	257.700.000	400.000.000	155,21924	1		BOYP, TRAALTIN91B5	Bearer	BOYP(RÜÇHAN), TRRBOYP00024	75.593,288	

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	257.700.000	400.000.000,000	155,21924	75.593,288	

Explanation About The Shares Not Sold	No purchasing commitment
Rights Issue Ex-Date	05.12.2018
Preemptive Rights Exercise End Date	19.12.2018
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	26.06.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	25.10.2018
Property of Increased Capital Shares	Dematerialized Share

Payment Date	07.12.2018
Record Date	06.12.2018

Additional Explanations

The subscription period for Boyner Perakende's rights issue for increasing the Company's registered capital from TL 257,700,000 to TL 657,700,000 via TL 400,000,000 cash capital increase has expired on December 19, 2018.

During the subscription period, pre-emptive rights corresponding to shares with a nominal value of TL 75,593.288 were not exercised and thus, corresponding shares will be offered for sale in the Primary Market of Borsa Istanbul on December 21-24, 2018, at a price not remaining below TL 1 (for TL 1 nominally valued share) through the intermediation of Alternatif Menkul Değerler A.Ş.

The announcement regarding the offering of the remaining shares to investors is available on Public Disclosure Platform (www.kap.org.tr) and Boyner Perakende's (www.boynerperakende.com) and Alternatif Menkul Değerler A.Ş.'s (www.alternatifmenkul.com.tr) websites.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	TRBOYP RP358 .pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.