

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	Authorization the Head Office to Issue Bonds Aboard
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	18.12.2018
Issue Limit	2.000.000.000
Currency Unit	USD
Issue Limit Security Type	Dept Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Additional Explanations

Our bank's Board of Directors has authorized the Head Office to issue subordinated and/or unsecured bonds abroad with fixed and/or floating coupons within the upper limit of \$2 billion or corresponding amounts in different currencies (excluding outstanding issuances) with different maturities up to 12 years and to deal with all relevant aspects of bond issuance procedures.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.