

# TÜRKİYE VAKIFLAR BANKASI T.A.O.

## Prospectus (Securities Note-Submitted to CMB Approval)

### Summary Info

Prospectus Capital Markets Instrument Note

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### Related Companies []

### Related Funds []

Prospectus (Securities Note-Submitted to CMB Approval)	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	10.12.2018
Explanation	

Reference: VakıfBank Public Disclosure Dated December 10, 2018.

In line with the referred disclosure, it was announced that the Bank applied Capital Markets Board and Borsa Istanbul for the issuance and public offering of the bond, amounting TL 300,000,000 with 119 days maturity and TL 100,000,000 with 217 days maturity.

Accordingly, the Bank bond amounting TL 300,000,000 with 119 days maturity, issue date of which is December 21, 2018, maturity date of which April 19, the Bank bond amounting TL 100,000,000 with 119 days maturity 2019 and maturity date of which July 26, 2019 will be issued through public offering and book building of the bonds will take place on December 17-18-19, 2018. In case of excess demand for the above mentioned public offering of TL 400,000,000 the amount can be increased up to TL 600,000,000.

The "Capital Markets Instrument Note", approved by the Capital Markets Board regarding the issuance and public offering of the above mentioned bond, including the calculation of interest rates is enclosed herewith. Please be informed that the enclosed document is in Turkish only.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.