

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

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Summary Info	Redemption of VakıfBank Structured Bonds with TRFVKFBA1848 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.06.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.12.2018
Maturity (Day)	84
Interest Rate Type	Discounted
ISIN Code	TRFVKFBA1848
Starting Date of Sale	19.09.2018
Ending Date of Sale	20.09.2018
Maturity Starting Date	21.09.2018
Nominal Value of Capital Market Instrument Sold	282.115.872
Coupon Number	0
Redemption Date	14.12.2018
Record Date	13.12.2018
Payment Date	14.12.2018
Principal/Maturity Date Payment Amount	282.115.872
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated September 20, 2018

The Bank bond, amounting TL 282.115.872 issued on September 21, 2018 with 84 days maturity, ISIN code of which is TRFVKFBA1848 matured as of today (14.12.2018) and they are redeemed.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.