

TÜRKİYE GARANTİ BANKASI A.Ş. Material Event Disclosure (General)

Summary Info

Regarding the Applications to the Capital Markets Board for the Mortgage Covered Bond Issuance

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

As per the resolution of the Bank's Board of Directors dated November 7th, 2017, the Head Office has been authorized to apply CMB and BRSA for the renewal of mortgage covered bonds issuance approval up to EUR 2 billion in total or equivalent in any other currency including Turkish Lira, to be sold without public offering, outside Turkey.

Accordingly, the application process to CMB in order to issue covered bond to be sold on 7th December 2018 to secure financing in the amount of TRY 150 million with 5 years maturity under Covered Bond Programme has been completed.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.