

BOYNER PERAKENDE VE TEKSTİL YATIRIMLARI A.Ş.

Notification Regarding Capital Increase



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Summary Info	Approval of the Prospectus & Subscription Terms for Boyner Perakende's rights issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.05.2018
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	257.700.000
Target Capital (TL)	657.700.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
BOYP, TRAALTIN91B5	257.700.000	400.000.000	155,21924	1		BOYP, TRAALTIN91B5	Bearer	BOYP(RÜÇHAN), TRRBOYP00024		

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	257.700.000	400.000.000,000	155,21924		

Explanation About The Shares Not Sold	No purchasing commitment
Rights Issue Ex-Date	05.12.2018
Preemptive Rights Exercise End Date	19.12.2018
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	26.06.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	25.10.2018
Property of Increased Capital Shares	Dematerialized Share

Payment Date

07.12.2018

Record Date

06.12.2018

Additional Explanations

Boyner Perakende has been notified that the Prospectus for the Company's planned rights issue has been approved by the Capital Markets Board of Turkey. Accordingly, the Company will increase its registered capital from TL 257.7 mn to TL 657.7 mn via a TL 400 mn rights issue.

Within the scope of the afore-mentioned rights issue;

- Each existing shareholder will have the right to subscribe to the rights issue at the rate of 155.21924%.
- The subscription period will be 15 days and will commence on December 5, 2018 and expire on December 19, 2018, in accordance with the principles set forth in the Prospectus.
- The subscription price for the rights issue is TL 1 per share, which is the nominal value for 100 shares (1 lot).
- The Prospectus for Boyner Perakende's rights issue is available on Public Disclosure Platform (www.kap.org.tr) and on the websites of Boyner Perakende's (www.boynerperakende.com) and Alternatif Menkul Değerler A.Ş. (the intermediary for the issue) (www.alternatifmenkul.com.tr).
- The unexercised rights will be offered for sale, at prices to be formed in the market and not remaining below the nominal value, in the Primary Market of Borsa Istanbul for 2 business days following the expiration of the subscription period.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.