

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Redemption of the debt instrument at abroad within the Medium Term Note (MTN) program
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.11.2018
Maturity (Day)	1.826
ISIN Code	XS0994330438
Ending Date of Sale	26.11.2013
Maturity Starting Date	26.11.2013
Nominal Value of Capital Market Instrument Sold	16.000.000
Coupon Number	5
Currency Unit	RON

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	26.11.2014	Yes
2	26.11.2015	Yes
3	26.11.2016	Yes
4	26.11.2017	Yes
5	26.11.2018	Yes
Principal/Maturity Date Payment Amount	26.11.2018	Yes

Additional Explanations

Ref: Our public disclosure dated 27.11.2013

The debt instrument issued pursuant to MTN program by our Bank at abroad in the amount of 16,000,000 RON (Romanian New Lei) 1826 days fixed-term was redeemed respectively.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.