

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Interest rates are adjusted

Board Decision Date	27.06.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	100.000.000
Type	Bill
Maturity Date	21.06.2019
Maturity (Day)	210
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	20,2988
Interest Rate - Yearly Compound (%)	21,1651
Sale Type	Public Offering
ISIN Code	TRFVKFB61919
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	19.11.2018
Ending Date of Sale	21.11.2018
Maturity Starting Date	23.11.2018
Nominal Value of Capital Market Instrument Sold	43.699.261
Issue Price	0,89543
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated November 16, 2018

VakıfBank bonds, amounting TL 100 million with 210 days maturity and maturity date of which is June 21, 2019 have been issued and offered to public through book-building on November 19-20-21, 2018.

Following the end of same day value transaction time on November 21, 2018, another calculation was made considering the trading volume weighted average compound interest rates and daily trading volumes of Government Debt Securities on November 19-20-21, 2018 stated in capital markets instrument note (prospectus). According to the second calculation, new interest rate remained above the initial interest rate of the bond issuance which was also stated in the reference public disclosure and has been finalized as defined in the table above.

The demand and distribution results of VakıfBank bonds that were offered to public on November 19-20-21, 2018, have been enclosed herewith. Please be informed that the enclosed document is in Turkish only.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

VakıfBank Finansman Bonoları Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.