

# TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş.

## Notification Regarding Issue Limit



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<b>Summary Info</b>	Issuance of Debt Instruments CMB Application
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	15.11.2018
<b>Issue Limit</b>	400.000.000
<b>Currency Unit</b>	USD
<b>Issue Limit Security Type</b>	Dept Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Application Date</b>	22.11.2018

## Additional Explanations

Pursuant to the resolution of the Board of Directors, the General Directorate of our Bank is authorized; (i) to update the Medium Term Note ("MTN") Programme with the total amount of USD 1 billion 400 million established pursuant to the Board Resolution dated 29 January 2015 at the amount of USD 1 billion 400 million by keeping constant the program amount; to issue, arrange, sign and amend all the agreements, documents, and other documents relating to the update of the program; and to implement all the necessary procedures and to execute all the related processes, within the country and abroad and (ii) to issue of bonds and / or similar types of debt instruments with a maximum value of USD 400 million (or equivalent amount in other currencies) within the scope of the said Program which will be issued abroad in one or more tranches with a maturity and interest that will be determined according to the market conditions at the date of issuance; and to issue, arrange, sign and amend all the agreements, documents, and other documents relating to the update of the issuance; and to implement all the necessary procedures and to execute all the related processes, within the country and abroad and CMB application has been realized in order to obtain issuance certificate within the scope said Board of Director's resolution.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.