

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Redemption of the debt instrument at abroad within the Medium Term Note (MTN) program
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.11.2018
Maturity (Day)	1.826
ISIN Code	XS0994921046
Maturity Starting Date	19.11.2013
Nominal Value of Capital Market Instrument Sold	10.000.000
Coupon Number	0
Redemption Date	19.11.2018
Record Date	16.11.2018
Payment Date	19.11.2018
Currency Unit	PLN
Was The Payment Made?	Yes

Additional Explanations

Ref: Our public disclosure dated 20.11.2013

The debt instrument issued pursuant to MTN program by our Bank at abroad in the amount of 10,000,000 PLN (Polish Zloty) 1826 days fixed-term was redeemed respectively.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.