

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Completion of bill issuance to qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.09.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	25.01.2019
Maturity (Day)	70
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTISB11923
Starting Date of Sale	15.11.2018
Ending Date of Sale	15.11.2018
Maturity Starting Date	16.11.2018
Nominal Value of Capital Market Instrument Sold	443.500.000
Coupon Number	0

Additional Explanations

Pursuant to the issuance limit of TL 20 billion of private placement and/or public offering of borrowing instruments in domestic markets, which was approved on 25.10.2018 at the Capital Markets Board's 53/1214 numbered meeting, our Bank has commenced operations of the issue of TL 443,500,000 nominal valued bills with 70 days maturity to qualified investors and the book building has been completed.

The settlement date will be 16.11.2018.

This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.