

KAMUYU AYDINLATMA PLATFORMU

NUH ÇİMENTO SANAYİ A.Ş. Financial Report Consolidated 2018 - 3. 3 Monthly Notification

General Information About Financial Statements





Statement of Financial Position (Balance Sheet)

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
tatement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	175.528.824	153.725.:
Financial Investments	4	3.275.123	2.028.
Trade Receivables		393.839.226	383.621.
Trade Receivables Due From Related Parties	21	16.554	149.
Trade Receivables Due From Unrelated Parties	7	393.822.672	383.472.
Other Receivables		7.108.119	6.042.
Other Receivables Due From Related Parties		7.400.440	
Other Receivables Due From Unrelated Parties	8	7.108.119	6.042.
Derivative Financial Assets Inventories	9	4.350.189 226.794.004	135.810
Prepayments	9	64.172.096	12.661.
Current Tax Assets		1.530.783	384.
Other current assets		15.062.405	7.129
SUB-TOTAL		891.660.769	701.403
Total current assets		891.660.769	701.403
NON-CURRENT ASSETS			
Financial Investments	5	2.569.965	2.569
Trade Receivables		0	2.303
Trade Receivables Due From Unrelated Parties		0	
Other Receivables		1.262.271	1.208
Other Receivables Due From Unrelated Parties	8	1.262.271	1.208
Investments accounted for using equity method	10	108.072.220	122.016
Investment property		208.506.005	210.694
Property, plant and equipment		664.095.203	632.114
Intangible assets and goodwill		45.473.482	46.761
Goodwill		17.348.274	17.348
Other intangible assets		28.125.208	29.413
Prepayments	••	13.194.899	7.751
Deferred Tax Asset	19	2.488.043	27.371
Other Non-current Assets Total non-current assets		4.239.715 1.049.901.803	1.050.488
Total assets		1.941.562.572	1.751.892
LIABILITIES AND EQUITY		1.571.002.012	1.751.052
CURRENT LIABILITIES			
Current Borrowings	6	187.224.673	127.156
Current Portion of Non-current Borrowings	6	65.748.952	95.782
Trade Payables		118.901.218	112.764
Trade Payables to Related Parties	21	0	
Trade Payables to Unrelated Parties	7	118.901.218	112.764
Employee Benefit Obligations	8	7.909.382	6.898
Other Payables		9.416.645	7.395
Other Payables to Unrelated Parties	8	9.416.645	7.395
Deferred Income		17.917.626	43.038
Current tax liabilities, current	19	13.999.907	5.736
Current provisions		17.418.516	14.425
Current provisions for employee benefits	14	5.176.818	3.560
Other current provisions	13	12.241.698	10.865
Other Current Liabilities		3.100.925	2.699
SUB-TOTAL Total current liabilities		441.637.844 441.637.844	415.896 415.896
		441.037.044	415.696
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	311.847.591	166.707
Non-current provisions	14	38.699.538	34.296
Non-current provisions for employee benefits Other non-current provisions	14	34.593.149 4.106.389	30.158 4.137
Deferred Tax Liabilities	19	7.787.474	4.137. 8.956.
Total non-current liabilities	13	358.334.603	209.960.
		330,334,003	203.300

Total liabilities		799.972.447	625.857.039
EQUITY			
Equity attributable to owners of parent		1.141.590.125	1.126.035.297
Issued capital	15	150.213.600	150.213.600
Inflation Adjustments on Capital	15	39.338.145	39.338.145
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-8.507.567	-8.557.194
Gains (Losses) on Revaluation and Remeasurement		-8.507.567	-8.557.194
Gains (Losses) on Remeasurements of Defined Benefit Plans		-8.513.279	-8.562.906
Other Revaluation Increases (Decreases)		5.712	5.712
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		3.050.659	2.939.885
Exchange Differences on Translation		3.050.659	2.939.885
Restricted Reserves Appropriated From Profits		402.060.907	389.023.120
Prior Years' Profits or Losses		403.158.394	403.169.750
Current Period Net Profit Or Loss		152.275.987	149.907.991
Total equity		1.141.590.125	1.126.035.297
Total Liabilities and Equity		1.941.562.572	1.751.892.336



Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income				30.03.2010	30.03.2011
PROFIT (LOSS)					
Revenue	16	903.403.435	737.461.853	330.309.802	237.727.
Cost of sales	16	-624.231.542	-555.891.917	-229.563.585	-174.601.
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		279.171.893	181.569.936	100.746.217	63.125.
GROSS PROFIT (LOSS)		279.171.893	181.569.936	100.746.217	63.125.
General Administrative Expenses		-71.577.785	-66.524.720	-27.383.835	-22.142.
Marketing Expenses		-18.463.836	-13.810.049	-6.538.617	-4.384
Research and development expense		-4.895	-179.590	-940	-1
Other Income from Operating Activities		31.726.197	11.610.637	18.219.107	2.392
Other Expenses from Operating Activities		-20.512.944	-10.706.664	-12.462.346	-5.997
PROFIT (LOSS) FROM OPERATING ACTIVITIES		200.338.630	101.959.550	72.579.586	32.991
Investment Activity Income	17	20.817.595	19.409.764	9.500.704	5.986
Investment Activity Expenses	17	-3.566.950	-3.791.480	-183.922	-1.554
Share of Profit (Loss) from Investments Accounted for Using Equity Method		14.475.426 232.064.701	21.519.203 139.097.037	3.446.463 85.342.831	7.950 45.373
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE) Finance income	18	91.172.223	18.192.062	53.002.925	5.708
Finance income Finance costs	18	-123.922.988	-35.978.926	-70.710.943	-12.633
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX	10	199.313.936	121.310.173	67.634.813	38.448
Tax (Expense) Income, Continuing Operations		-47.037.949	-19.238.932	-17.058.943	-6.517
Current Period Tax (Expense) Income	19	-23.323.540	-21.249.506	-13.554.769	-6.733
Deferred Tax (Expense) Income	19	-23.714.409	2.010.574	-3.504.174	216
PROFIT (LOSS) FROM CONTINUING OPERATIONS		152.275.987	102.071.241	50.575.870	31.930
PROFIT (LOSS)		152.275.987	102.071.241	50.575.870	31.930
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent		152.275.987	102.071.241	50.575.870	31.930
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç	20	1,01000000	0,68000000	0,34000000	0,2100
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		49.627	114.160	0	
Gains (Losses) on Remeasurements of Defined Benefit Plans		0	0		
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		62.034	142.700	0	
Gains (Losses) on Remeasurements of Defined Benefit Plans of Associates and Joint Ventures Accounted for Using Equity Method		62.034	142.700		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-12.407	-28.540	0	
Taxes Relating to Remeasurements of Defined Benefit Plans		0	0		
Taxes Relating to Share Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		-12.407	-28.540		
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		110.774	117.786	-20.547	64
Exchange Differences on Translation		110.774	117.786	-20.547	64
OTHER COMPREHENSIVE INCOME (LOSS)		160.401	231.946	-20.547	64
TOTAL COMPREHENSIVE INCOME (LOSS)		152.436.388	102.303.187	50.555.323	31.994

Non-controlling Interests	0	0	0	0
Owners of Parent	152.436.388	102.303.187	50.555.323	31.994.902



Statement of cash flows (Indirect Method)

Presentation Currency TL
Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
atement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		70.721.522	77.184.427
Profit (Loss)		152.275.987	102.071.241
Adjustments to Reconcile Profit (Loss)		141.854.077	68.880.816
Adjustments for depreciation and amortisation expense		55.302.159	50.256.346
Adjustments for Impairment Loss (Reversal of Impairment Loss)		11.012.906	-2.086.879
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	7	11.012.906	-2.086.879
Adjustments for provisions		12.056.375	8.175.994
Adjustments for (Reversal of) Provisions Related with Employee Benefits		10.711.423	7.265.839
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		1.376.443	910.155
Adjustments for (Reversal of) Other Provisions		-31.491	0
Adjustments for Interest (Income) Expenses		32.051.078	17.248.055
Adjustments for Interest Income	18	-14.427.948	-5.393.612
Adjustments for interest expense	18	46.479.026	22.641.667
Adjustments for unrealised foreign exchange losses (gains)		650.807	2.226.516
Adjustments for fair value losses (gains)		0	0
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	10	-14.475.426	-21.519.203
Adjustments for Tax (Income) Expenses	19	47.037.949	19.238.932
Adjustments for losses (gains) on disposal of non-current assets	17	-1.781.771	-4.658.945
Changes in Working Capital		-203.688.397	-69.780.078
Adjustments for decrease (increase) in trade accounts receivable	7	-21.230.770	-38.451.477
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-75.924.240	-14.378.343
Adjustments for decrease (increase) in inventories	9	-90.983.090	-28.861.291
Adjustments for increase (decrease) in trade accounts payable	7	6.136.982	2.551.948
Adjustments for increase (decrease) in other operating payables		-21.687.279	9.359.085
Cash Flows from (used in) Operations		90.441.667	101.171.979
Payments Related with Provisions for Employee Benefits	14	-4.660.345	-2.878.008
Income taxes refund (paid)		-15.059.800	-21.109.544
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-91.877.141	-66.270.937
Proceeds from sales of property, plant, equipment and intangible assets		5.624.380	7.488.914
Purchase of Property, Plant, Equipment and Intangible Assets	11-12	-124.939.077	-80.047.180
Cash Outflows from Acquition of Investment Property		0	-2.994.066
Dividends received		28.502.965	23.208.425
Cash Inflows From Participation (Profit) Shares or Other Financial Instruments	21	0	-13.927.030
Other inflows (outflows) of cash	8	-1.065.409	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		42.959.097	20.124.720
Proceeds from borrowings		569.232.141	243.585.479
Repayments of borrowings		-371.091.159	-74.272.234
Dividends Paid		-135.192.240	-135.192.242
Interest paid		-34.417.593	-19.389.895
Interest Received	18	14.427.948	5.393.612
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		21.803.478	31.038.210
Net increase (decrease) in cash and cash equivalents		21.803.478	31.038.210
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		153.725.346	
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		175.528.824	127.249.946



Statement of changes in equity [abstract]

Presentation Currency
Nature of Financial Statements

Consolidated

			Equity											
							Equity attributable to owners of parent [member]							
	Footnote Reference				Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit C	Or Loss	Other Accumulated Comprehensive Income That Will I	Be Reclassified In Profit Or Loss		Retained Earnir	ngs			
			Issued Capital	l Inflation Adjustments on Capital	Gains/Losses on Revaluation and Remeasurement [member]				Restricted Reserves Appropriated From Profits [member]				Non-controlling interests [member]	
					Gains (Losses) on Remeasurements of Defined Benefit Plans		Exchange Differences on Translation Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
	Statement of changes in equity [abstract]						<u> </u>							
	Statement of changes in equity [line items]													
	Equity at beginning of period		150.213.600	0 39.338.145	-9.222.25	7 5.712	2.741.129		361.488.129	390.294.416	175.465.839	1.110.324.713		1.110.324.713
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers								27.861.326	5 147.604.513	-175.465.839			
	Total Comprehensive Income (Loss)				114.160	0	117.786				102.071.241	102.303.187		102.303.187
П.	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common													
	Control Advance Dividend Payments													
Period	Dividends Paid									-135.192.242		-135.192.242		-135.192.242
0.09.2017	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of													
	control, equity Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow													
	Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial													
	Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and													
	Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in													
	Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		150.213.600	0 39.338.145	-9.108.097	7 5.712	2.858,915		389.349.455	5 402.706.687	102.071.241	1.077.435.658	0	1.077.435.658
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		150.213.600	0 39.338.145	-8.562.906	6 5.712	2.939.885		389.023.120	403.169.750	149.907.991	1.126.035.297		1.126.035.297
	Adjustments Related to Accounting Policy Changes Adjustments Related to Required Changes in									-1.689.320		-1.689.320		-1.689.320
	Accounting Policies	2								-1.689.320		-1.689.320		-1.689.320
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors Other Pestatements													
	Other Restatements Restated Balances		150.213.600	0 39.338.145		6 5.712	2.939.885		389.023.120	0 401.480.430	140.007.001	1.124.345.977		0 1.124.345.977
	restated balances Transfers		150.213.600	39.338.145	-8.562.90¢	5.712	2.939,663		389.023.120 13.037.787					1.124.345.977
	Total Comprehensive Income (Loss)				49.627	7	110.774		15.031.181	130.010.204		152.436.388		152.436.388
	Profit (loss)				4302							,500		0
	Other Comprehensive Income (Loss)													0
	Issue of equity													0
	Capital Decrease													0
	Capital Advance													0
	Effect of Merger or Liquidation or Division													0
	Effects of Business Combinations Under Common Control													0
	Advance Dividend Payments													0
	Dividends Paid													

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