

ADANA ÇİMENTO SANAYİİ T.A.Ş. Financial Report Consolidated 2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	62.286.153	69.473.644
Financial Investments	12	34.279.069	31.470.200
Trade Receivables	7	212.530.455	165.185.736
Trade Receivables Due From Related Parties	6	32.682.169	26.871.915
Trade Receivables Due From Unrelated Parties	7	179.848.286	138.313.821
Other Receivables		12.941.160	12.525.651
Other Receivables Due From Related Parties	6	174.398	269.135
Other Receivables Due From Unrelated Parties		12.766.762	12.256.516
Inventories	8	142.936.222	91.099.185
Prepayments	9	12.910.217	5.437.993
Prepayments to Related Parties	6	8.564.547	
Prepayments to Unrelated Parties		4.345.670	5.437.993
Other current assets		17.459.174	10.316.925
Other Current Assets Due From Unrelated Parties		17.459.174	10.316.925
SUB-TOTAL		495.342.450	385.509.334
Total current assets		495.342.450	385.509.334
NON-CURRENT ASSETS			
Financial Investments	12		94.445.929
Other Receivables		2.726.087	246.193
Other Receivables Due From Related Parties	6	13.478	8.487
Other Receivables Due From Unrelated Parties		2.712.609	237.706
Investments accounted for using equity method	4	282.669.635	236.934.219
Investment property	10	14.578.298	14.578.298
Property, plant and equipment	11	430.843.444	422.548.849
Intangible assets and goodwill	11	10.877.807	10.863.672
Goodwill		7.062.941	7.062.941
Other intangible assets		3.814.866	3.800.731
Prepayments		3.746.704	1.858.225
Deferred Tax Asset	17	2.498.218	
Total non-current assets		747.940.193	781.475.385
Total assets		1.243.282.643	1.166.984.719
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	15	123.404.386	183.761.427
Current Portion of Non-current Borrowings	15	80.902.985	27.093.000
Trade Payables	7	103.926.390	86.478.584
Trade Payables to Related Parties	6	44.980.187	24.576.686
Trade Payables to Unrelated Parties	7	58.946.203	61.901.898
Employee Benefit Obligations		2.463.017	3.982.820
Other Payables		2.769.496	7.614.292
Other Payables to Related Parties	6	21.728	6.947
Other Payables to Unrelated Parties		2.747.768	7.607.345
Deferred Income	9	30.012.053	18.794.038
Deferred Income From Related Parties	6	17.368.439	
Deferred Income from Unrelated Parties		12.643.614	18.794.038
Current tax liabilities, current	17	3.836.179	5.310.340
Current provisions		14.424.708	4.983.297
Current provisions for employee benefits		1.207.569	1.066.091
Other current provisions	13	13.217.139	3.917.206
SUB-TOTAL		361.739.214	338.017.798
Total current liabilities		361.739.214	338.017.798
NON-CURRENT LIABILITIES			
Long Term Borrowings	15	77.217.143	45.155.000
Deferred Income		175.576	
Non-current provisions		18.018.235	17.157.001
Non-current provisions for employee benefits		16.758.531	15.897.297
Other non-current provisions	13	1.259.704	1.259.704

Deferred Tax Liabilities	17		4.796.775
Total non-current liabilities		95.410.954	67.108.776
Total liabilities		457.150.168	405.126.574
EQUITY			
Equity attributable to owners of parent		786.132.475	761.858.145
Issued capital	16	336.182.000	336.182.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-6.755.728	-7.113.110
Gains (Losses) on Revaluation and Remeasurement		-3.509.548	-3.647.319
Gains (Losses) on Remeasurements of Defined Benefit Plans		-3.509.548	-3.647.319
Share of Other Comprehensive Income of Investments Accounted for Using Equity Method that will not be Reclassified to Profit or Loss	4	-3.246.180	-3.465.791
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		6.759.445	85.290.702
Exchange Differences on Translation	4	6.759.445	3.141.945
Gains (Losses) on Revaluation and Reclassification			82.148.757
Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income			82.148.757
Restricted Reserves Appropriated From Profits	16	154.585.842	144.661.900
Prior Years' Profits or Losses		152.154.134	76.864.194
Current Period Net Profit Or Loss		143.206.782	125.972.459
Total equity		786.132.475	761.858.145
Total Liabilities and Equity		1.243.282.643	1.166.984.719

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	19	543.487.783	339.320.969	205.890.476	124.775.660
Cost of sales	19	-383.878.422	-252.681.220	-146.656.962	-86.112.951
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		159.609.361	86.639.749	59.233.514	38.662.709
GROSS PROFIT (LOSS)		159.609.361	86.639.749	59.233.514	38.662.709
General Administrative Expenses		-26.594.888	-22.427.862	-8.033.971	-8.236.733
Marketing Expenses		-32.911.728	-19.786.546	-13.035.364	-6.629.935
Research and development expense		-259.735	-185.109	-86.578	-66.855
Other Income from Operating Activities		30.080.165	11.780.820	16.855.015	3.952.889
Other Expenses from Operating Activities		-12.694.705	-6.135.378	-6.499.339	-2.148.572
PROFIT (LOSS) FROM OPERATING ACTIVITIES		117.228.470	49.885.674	48.433.277	25.533.503
Investment Activity Income	20	10.152.598	19.406.889	2.107.717	1.908.368
Investment Activity Expenses	20	-844.956	-530.148	-156.908	-293.977
Share of Profit (Loss) from Investments Accounted for Using Equity Method	4	76.470.111	37.920.527	30.008.796	14.846.148
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		203.006.223	106.682.942	80.392.882	41.994.042
Finance income		37.500.165	3.046.127	28.331.094	254.995
Finance costs		-78.833.055	-6.502.237	-62.221.510	-2.996.568
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		161.673.333	103.226.832	46.502.466	39.252.469
Tax (Expense) Income, Continuing Operations		-18.466.551	-11.321.804	-2.173.642	-5.116.988
Current Period Tax (Expense) Income	17	-25.474.500	-10.388.930	-4.216.648	-5.039.642
Deferred Tax (Expense) Income	17	7.007.949	-932.874	2.043.006	-77.346
PROFIT (LOSS) FROM CONTINUING OPERATIONS		143.206.782	91.905.028	44.328.824	34.135.481
PROFIT (LOSS)		143.206.782	91.905.028	44.328.824	34.135.481
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		143.206.782	91.905.028	44.328.824	34.135.481
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
A Grubu	18	0,88000000	0,56000000	0,27000000	0,21000000
B Grubu	18	0,62000000	0,40000000	0,19000000	0,15000000
C Grubu	18	0,09000000	0,06000000	0,03000000	0,02000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Other Comprehensive Income					
PROFIT (LOSS)		143.206.782	91.905.028	44.328.824	34.135.481
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		357.383	-320.072	0	0
Gains (Losses) on Remeasurements of Defined Benefit Plans		172.215	-391.821		
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		219.611	-6.615		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-34.443	78.364	0	0
Taxes Relating to Remeasurements of Defined Benefit Plans	17	-34.443	78.364		
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-2.490.779	-10.059.359	2.411.046	-8.182.516
Exchange Differences on Translation	4	3.617.500	639.216	2.411.046	284.455
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income	12	-6.429.767	-11.261.658		-8.912.601
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		321.488	563.083	0	445.630
Deferred Tax (Expense) Income	17	321.488	563.083		445.630
OTHER COMPREHENSIVE INCOME (LOSS)		-2.133.396	-10.379.431	2.411.046	-8.182.516
TOTAL COMPREHENSIVE INCOME (LOSS)		141.073.386	81.525.597	46.739.870	25.952.965
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		141.073.386	81.525.597	46.739.870	25.952.965

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		24.317.025	13.988.017
Profit (Loss)		143.206.782	91.905.028
Profit (Loss) from Continuing Operations		143.206.782	91.905.028
Adjustments to Reconcile Profit (Loss)		693.098	-25.224.820
Adjustments for depreciation and amortisation expense		18.814.463	17.027.989
Adjustments for Impairment Loss (Reversal of Impairment Loss)		548.127	
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables		548.127	
Adjustments for provisions		12.639.220	3.208.600
Adjustments for (Reversal of) Provisions Related with Employee Benefits		2.139.287	2.222.983
Adjustments for (Reversal of) Other Provisions		10.499.933	985.617
Adjustments for Dividend (Income) Expenses		-6.235.345	-11.284.340
Adjustments for Interest (Income) Expenses		35.689.120	37.613
Adjustments for Interest Income		-10.021.312	-9.982.337
Adjustments for interest expense		45.710.432	10.019.950
Adjustments for fair value losses (gains)		-2.808.869	-7.605.259
Adjustments for Fair Value Losses (Gains) of Financial Assets		-2.808.869	-7.605.259
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-76.470.111	-37.920.527
Adjustments for undistributed profits of associates		-76.470.111	-37.920.527
Adjustments for Tax (Income) Expenses		18.521.184	11.321.802
Adjustments for losses (gains) on disposal of non-current assets		-4.691	-10.698
Changes in Working Capital		-92.828.880	-39.751.705
Adjustments for decrease (increase) in trade accounts receivable		-45.519.830	775.850
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-10.037.652	14.359.193
Adjustments for decrease (increase) in inventories		-51.837.037	-18.615.057
Decrease (Increase) in Prepaid Expenses		-9.360.703	-86.397
Adjustments for increase (decrease) in trade accounts payable		17.447.806	20.733.503
Adjustments for increase (decrease) in other operating payables		6.478.536	-56.918.797
Cash Flows from (used in) Operations		51.071.000	26.928.503
Interest received		3.863.491	
Payments Related with Provisions for Employee Benefits		-2.484.163	-1.554.408
Payments Related with Other Provisions		-1.200.000	-1.270.984
Income taxes refund (paid)		-26.933.303	-10.115.094
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		101.349.197	-107.627.706
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities	12	88.016.162	
Proceeds from sales of property, plant, equipment and intangible assets		9.356	-426.090
Purchase of Property, Plant, Equipment and Intangible Assets		-27.127.588	-116.026.806
Dividends received		40.451.267	10.994.469
Interest paid			-2.169.279
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-132.853.713	56.979.175
Proceeds from borrowings		286.126.664	62.328.873
Repayments of borrowings		-262.210.824	-8.415.757
Dividends Paid		-116.048.517	
Interest paid		-44.111.185	-6.502.238
Interest Received		3.390.149	9.568.297
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-7.187.491	-36.660.514
Net increase (decrease) in cash and cash equivalents		-7.187.491	-36.660.514
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		69.473.644	41.705.788
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		62.286.153	5.045.274

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Current Period 01.01.2019 - 30.09.2019		6																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
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