

OSMANLI PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		129.149	176.250
Financial Investments	4	4.942.290	3.074.278
Financial Assets at Fair Value Through Profit or Loss		4.942.290	3.074.278
Other Financial Assets Measured at Fair Value Through Profit or Loss	4	4.942.290	3.074.278
Trade Receivables		124.826	1.741.916
Trade Receivables Due From Related Parties	5	124.826	1.734.042
Trade Receivables Due From Unrelated Parties		0	7.874
Prepayments		19.656	281
Prepayments to Related Parties		19.656	281
SUB-TOTAL		5.215.921	4.992.725
Total current assets		5.215.921	4.992.725
NON-CURRENT ASSETS			
Property, plant and equipment		3.274	4.549
Fixtures and fittings		3.274	4.549
Intangible assets and goodwill		348	1.235
Other intangible assets		348	1.235
Deferred Tax Asset	8	53.570	90.627
Total non-current assets		57.192	96.411
Total assets		5.273.113	5.089.136
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables		345.522	26.096
Trade Payables to Related Parties		325.904	15.495
Trade Payables to Unrelated Parties		19.618	10.601
Employee Benefit Obligations		0	46.762
Other Payables		77.746	83.589
Other Payables to Unrelated Parties		77.746	83.589
Current tax liabilities, current		0	246.352
Current provisions		19.237	670.957
Current provisions for employee benefits		19.237	670.957
SUB-TOTAL		442.505	1.073.756
Total current liabilities		442.505	1.073.756
NON-CURRENT LIABILITIES			
Total non-current liabilities		36.040	21.950
Total liabilities		478.545	1.095.706
EQUITY			
Equity attributable to owners of parent		4.794.568	3.993.430
Issued capital		3.500.000	3.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	6	-7.113	-4.567
Gains (Losses) on Revaluation and Remeasurement		-7.113	-4.567
Gains (Losses) on Remeasurements of Defined Benefit Plans		-7.113	-4.567
Prior Years' Profits or Losses	6	997.997	-89.051
Current Period Net Profit Or Loss		303.684	1.087.048
Total equity		4.794.568	3.993.430
Total Liabilities and Equity		5.273.113	5.089.136

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0			
Revenue from Finance Sector Operations	7	9.339.205	1.994.720	472.090	398.574
Cost of Finance Sector Operations	7	-7.942.944	-1.000.776	-103.836	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		1.396.261	993.944	368.254	398.574
GROSS PROFIT (LOSS)		1.396.261	993.944	368.254	398.574
General Administrative Expenses		-1.258.404	-684.895	-441.675	-315.014
Marketing Expenses		-191.725	-113.139	-48.062	-20.969
Other Income from Operating Activities		30.173	7.877	4.044	2.922
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-23.695	203.787	-117.439	65.513
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-23.695	203.787	-117.439	65.513
Finance income		500.081	97.505	220.220	-50.609
Finance costs		-2.616	0	-448	
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		473.770	301.292	102.333	14.904
Tax (Expense) Income, Continuing Operations		-170.086	-29.986	-2.208	27.713
Current Period Tax (Expense) Income	8	-132.311	-61.110	0	0
Deferred Tax (Expense) Income		-37.775	31.124	-2.208	27.713
PROFIT (LOSS) FROM CONTINUING OPERATIONS		303.684	271.306	100.125	42.617
PROFIT (LOSS)		303.684	271.306	100.125	42.617
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		303.684	271.306	100.125	42.617
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-2.546	-6.859	-3.220	0
Gains (Losses) on Remeasurements of Defined Benefit Plans		-3.264	-8.574	-4.128	
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		718	1.715	908	0
Taxes Relating to Remeasurements of Defined Benefit Plans		718	1.715	908	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		-2.546	-6.859	-3.220	0
TOTAL COMPREHENSIVE INCOME (LOSS)		301.138	264.447	96.905	42.617
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		301.138	264.447	96.905	42.617

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-47.020	-937.017
Profit (Loss)		303.684	271.306
Adjustments to Reconcile Profit (Loss)		452.694	110.834
Adjustments for depreciation and amortisation expense		0	1.305
Adjustments for provisions		-217.473	-28.959
Adjustments for (Reversal of) Provisions Related with Employee Benefits		-217.473	-28.959
Adjustments for Interest (Income) Expenses		500.081	152.625
Adjustments for interest expense		500.081	152.625
Adjustments for Tax (Income) Expenses		170.086	-31.124
Other adjustments to reconcile profit (loss)		0	16.987
Changes in Working Capital		101.889	-1.224.884
Decrease (Increase) in Financial Investments		-1.868.012	-1.322.345
Adjustments for decrease (increase) in trade accounts receivable		1.617.090	339.723
Decrease (Increase) in Trade Accounts Receivables from Related Parties		1.617.090	344.433
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		0	-4.710
Decrease (increase) in Financial Sector Receivables			22.627
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-19.220	2.076
Decrease (Increase) in Other Related Party Receivables Related with Operations		-19.220	2.076
Adjustments for increase (decrease) in trade accounts payable		319.426	-280.581
Increase (Decrease) in Trade Accounts Payables to Related Parties		310.409	-274.734
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		9.017	-5.847
Adjustments for increase (decrease) in other operating payables		52.605	0
Increase (Decrease) in Other Operating Payables to Related Parties		52.605	
Other Adjustments for Other Increase (Decrease) in Working Capital			13.616
Decrease (Increase) in Other Assets Related with Operations			13.616
Cash Flows from (used in) Operations		858.267	-842.744
Payments Related with Provisions for Employee Benefits		-659.090	0
Income taxes refund (paid)		-246.197	-94.273
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		0	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-81	1.000.000
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control			1.000.000
Interest Received		-500.081	0
Other inflows (outflows) of cash		500.000	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-47.101	62.983
Net increase (decrease) in cash and cash equivalents		-47.101	62.983
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		176.250	131.976
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		129.149	194.959

Current Period 01.01.2018 - 30.09.2018											
	Decrease through Other Distributions to Owners										
	Increase (Decrease) through Treasury Share Transactions										
	Increase (Decrease) through Share-Based Payment Transactions										
	Acquisition or Disposal of a Subsidiary										
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										
	Transactions with noncontrolling shareholders										
	Increase through Other Contributions by Owners										
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
	Increase (decrease) through other changes, equity										
	Equity at end of period		3,500,000	-7,113			997,997	303,684	4,794,568		4,794,568