

ATA YATIRIM MENKUL KIYMETLER A.Ş.
Financial Report
Consolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	26.930.634	31.732.987
Financial Investments	5	40.071.815	31.665.864
Trade Receivables	7	93.104.860	101.988.903
Trade Receivables Due From Related Parties	7,27	80.320	156.499
Trade Receivables Due From Unrelated Parties	7	93.024.540	101.832.404
Other Receivables		351.402	265.658
Other Receivables Due From Unrelated Parties	8	351.402	265.658
Prepayments		3.096.793	532.141
Prepayments to Unrelated Parties	9	3.096.793	532.141
Current Tax Assets	10	39.822	53.992
SUB-TOTAL		163.595.326	166.239.545
Total current assets		163.595.326	166.239.545
NON-CURRENT ASSETS			
Other Receivables	8	1.395.689	1.213.377
Other Receivables Due From Unrelated Parties	8	1.395.689	1.213.377
Investments accounted for using equity method	3	1.273.048	1.559.007
Investment property	12	70.848.256	66.300.000
Property, plant and equipment	13	421.261	587.234
Buildings	13	192.167	197.473
Machinery And Equipments	13	134.329	67.237
Fixtures and fittings	13	46.593	233.676
Leasehold Improvements	13	48.172	88.848
Intangible assets and goodwill		2.074.716	1.816.554
Other intangible assets	14	2.074.716	1.816.554
Prepayments		0	0
Deferred Tax Asset	25	1.218.128	986.481
Other Non-current Assets		1.189.384	1.587.786
Other Non-Current Assets Due From Unrelated Parties	11	1.189.384	1.587.786
Total non-current assets		78.420.482	74.050.439
Total assets		242.015.808	240.289.984
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	71.866.715	61.517.406
Current Borrowings From Unrelated Parties	6	71.866.715	61.517.406
Other short-term borrowings	6	71.866.715	61.517.406
Current Portion of Non-current Borrowings	6	10.761.460	1.630.182
Current Portion of Non-current Borrowings from Unrelated Parties	6	10.761.460	1.630.182
Bank Loans	6		1.630.182
Issued Debt Instruments	6	10.761.460	
Trade Payables	7	66.913.007	71.747.042
Trade Payables to Related Parties	7,27	1.761.561	607.233
Trade Payables to Unrelated Parties	7	65.151.446	71.139.809
Employee Benefit Obligations	17	563.823	479.678
Other Payables	8	1.561.103	634.753
Other Payables to Unrelated Parties	8	1.561.103	634.753
SUB-TOTAL		151.666.108	136.009.061
Total current liabilities		151.666.108	136.009.061
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	42.761.556	52.575.516
Long Term Borrowings From Unrelated Parties	6	42.761.556	52.575.516
Bank Loans	6	42.761.556	52.575.516
Non-current provisions	18	1.694.609	1.649.100
Non-current provisions for employee benefits	18	1.694.609	1.649.100
Total non-current liabilities		44.456.165	54.224.616
Total liabilities		196.122.273	190.233.677
EQUITY			

Equity attributable to owners of parent		17.001.397	19.971.181
Issued capital	19	30.961.056	30.961.056
Inflation Adjustments on Capital	19	714.025	714.025
Share Premium (Discount)		615.658	668.942
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-1.216.387	-1.216.387
Gains (Losses) on Revaluation and Remeasurement		-1.216.387	-1.216.387
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.216.387	-1.216.387
Restricted Reserves Appropriated From Profits	19	3.102.997	3.108.947
Legal Reserves	19	3.102.997	3.108.947
Other reserves	19	2.876.229	2.876.229
Prior Years' Profits or Losses	19	-15.728.258	-19.400.325
Current Period Net Profit Or Loss		-4.323.923	2.258.694
Non-controlling interests		28.892.138	30.085.126
Total equity		45.893.535	50.056.307
Total Liabilities and Equity		242.015.808	240.289.984

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	20	217.782.115	244.270.274	65.099.668	67.486.715
Cost of sales	20	-192.208.661	-222.981.555	-57.866.510	-60.270.323
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		25.573.454	21.288.719	7.233.158	7.216.392
Revenue from Finance Sector Operations				0	0
Cost of Finance Sector Operations				0	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS				0	0
GROSS PROFIT (LOSS)		25.573.454	21.288.719	7.233.158	7.216.392
General Administrative Expenses	21,22	-18.472.183	-16.903.902	-6.298.997	-5.660.089
Marketing Expenses	21,22	-1.605.865	-1.353.319	-604.944	-439.289
Research and development expense	21,22	-28.131	-7.617	-25.420	-1.461
Other Income from Operating Activities	23	8.377.798	5.491.358	3.519.257	2.144.368
Other Expenses from Operating Activities	23	-1.440.033	-1.274.114	-128.336	-97.818
PROFIT (LOSS) FROM OPERATING ACTIVITIES		12.405.040	7.241.125	3.694.718	3.162.103
Share of Profit (Loss) from Investments Accounted for Using Equity Method	3	-285.959	-113.063	-72.529	-30.974
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		12.119.081	7.128.062	3.622.189	3.131.129
Finance costs	24	-18.818.994	-8.492.887	-7.934.642	-3.145.354
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-6.699.913	-1.364.825	-4.312.453	-14.225
Tax (Expense) Income, Continuing Operations		231.647	-212.999	-139.712	-123.169
Deferred Tax (Expense) Income	25	231.647	-212.999	-139.712	-123.169
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-6.468.266	-1.577.824	-4.452.165	-137.394
PROFIT (LOSS)		-6.468.266	-1.577.824	-4.452.165	-137.394
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-2.144.343	-1.108.146	-2.017.374	-373.063
Owners of Parent		-4.323.923	-469.678	-2.434.791	235.669
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0			
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		0			
TOTAL COMPREHENSIVE INCOME (LOSS)		-6.468.266	-1.577.824	-4.452.165	-137.394
Total Comprehensive Income Attributable to					
Non-controlling Interests		-2.144.343	-1.108.146	-2.017.374	-373.063
Owners of Parent		-4.323.923	-469.678	-2.434.791	235.669

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		16.322.995	-5.825.746
Profit (Loss)		-6.468.266	-1.577.823
Profit (Loss) from Continuing Operations		-6.468.266	-1.577.823
Adjustments to Reconcile Profit (Loss)		16.845.444	1.521.905
Adjustments for depreciation and amortisation expense	13,14	745.989	709.471
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	0
Adjustments for Impairment Loss of Goodwill			0
Adjustments for provisions		45.509	87.620
Adjustments for (Reversal of) Provisions Related with Employee Benefits	18	45.509	87.620
Adjustments for Interest (Income) Expenses		13.833.575	-213.425
Adjustments for Interest Income		-3.400.256	-213.425
Adjustments for interest expense		17.233.831	
Adjustments for fair value losses (gains)		526.816	610.015
Adjustments for Fair Value Losses (Gains) of Investment Property		-64.317	
Adjustments for Fair Value Losses (Gains) of Financial Assets		591.133	610.015
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method	3	285.957	113.064
Adjustments for undistributed profits of associates	3	285.957	113.064
Adjustments for Tax (Income) Expenses	25	-231.647	212.999
Other adjustments for non-cash items		1.639.245	2.161
Adjustments for losses (gains) on disposal of non-current assets		0	0
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		0	0
Changes in Working Capital		2.626.195	-5.810.844
Adjustments for decrease (increase) in trade accounts receivable		8.884.043	-6.405.106
Decrease (Increase) in Trade Accounts Receivables from Related Parties	7	8.884.043	-6.405.106
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-268.056	-640.469
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	-268.056	-640.469
Decrease (Increase) in Prepaid Expenses	9	-2.564.652	-161.711
Adjustments for increase (decrease) in trade accounts payable		-4.834.035	669.677
Increase (Decrease) in Trade Accounts Payables to Related Parties	7,27	1.154.328	-208.492
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	-5.988.363	878.169
Increase (Decrease) in Employee Benefit Liabilities	17	84.145	45.644
Adjustments for increase (decrease) in other operating payables	8	854.450	738.978
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	854.450	738.978
Increase (Decrease) in Deferred Income	8	71.898	-57.857
Other Adjustments for Other Increase (Decrease) in Working Capital		398.402	0
Decrease (Increase) in Other Assets Related with Operations		398.402	
Increase (Decrease) in Other Payables Related with Operations		0	0
Cash Flows from (used in) Operations		13.003.373	-5.866.762
Interest received		3.305.452	
Payments Related with Provisions for Employee Benefits	18	0	120.776
Income taxes refund (paid)		14.170	-79.760
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-14.319.197	-1.374.192
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		456.226	5.944.320
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-8.862.176	-4.995.609
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-838.175	-796.813
Purchase of property, plant and equipment	13	-11.953	-19.063
Purchase of intangible assets	14	-826.222	-777.750
Cash Inflows from Sale of Investment Property		7.908.000	
Cash Outflows from Acquition of Investment Property	12	-12.391.939	-1.604.518

Other inflows (outflows) of cash		-591.133	78.428
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-6.900.955	2.482.392
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control		2.305.494	-1.209.471
Proceeds from borrowings		19.480.587	3.691.863
Proceeds from Other Financial Borrowings		19.480.587	3.691.863
Repayments of borrowings		-9.813.960	
Cash Outflows from Other Financial Liabilities		-9.813.960	
Interest paid		-18.873.076	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-4.897.157	-4.717.546
Net increase (decrease) in cash and cash equivalents		-4.897.157	-4.717.546
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	31.673.823	12.648.163
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	26.776.666	7.930.617

[illegible]

Current Period 01.01.2018 – 30.09.2018	Decrease through Other Distributions to Owners																			
	Increase (Decrease) through Treasury Share Transactions																			
	Increase (Decrease) through Share-Based Payment Transactions																			
	Acquisition or Disposal of a Subsidiary																			
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																			
	Transactions with noncontrolling shareholders																			
	Increase through Other Contributions by Owners																			
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																			
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																			
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																			
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																			
	Increase (decrease) through other changes, equity						-53,283								-5,950	1,413,373		1,354,139	951,355	2,305,494
	Equity at end of period		30,961,056		714,025	615,659	-1,216,387							5,979,226	-15,728,258	-4,323,923	17,001,397		28,892,138	45,893,535