

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Results of domestic debt securities issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	20.09.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	400.000.000
Type	Bill
Maturity Date	05.08.2019
Maturity (Day)	270
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	21,10
Interest Rate - Yearly Compound (%)	21,66
Sale Type	Public Offering
ISIN Code	TRFTISB81918
Starting Date of Sale	05.11.2018
Ending Date of Sale	07.11.2018
Maturity Starting Date	08.11.2018
Nominal Value of Capital Market Instrument Sold	73.725.155
Issue Price	0,86499
Coupon Number	0

Additional Explanations

Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 22.10.2018 and 01.11.2018.

With the related public disclosures, it was announced that the Head Office had started operations to issue bills with a nominal value of TL 450 million with a term of 144 days and bills with a nominal value of TL 400 million with a term of 270 days, via public offering. It was also stated that the amount of the issuance of bills amounting to TL 850 million might have been increased to a nominal value of TL 1,275 billion, in the event that the demand for the borrowing instruments exceeds the total public offering amount.

The results of the issuance of TL denominated bills with a nominal value of TL 73,7 million and with a term of 270 days, by the permission of the Capital Markets Board dated 26 October 2018, nr. 29833736-105.02.02-E.11533 is attached.

This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

Supplementary Documents	
Appendix: 1	KAP İlan Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.