

**KAPİTAL YATIRIM HOLDİNG A.Ş.**  
**Financial Report**  
**Unconsolidated**  
**2018 - 3. 3 Monthly Notification**

**General Information About Financial Statements**

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents		366	92.177
Other Receivables		5.880.054	4.898.832
Other Receivables Due From Related Parties	3	5.880.054	4.898.832
Prepayments		5.243	
Other current assets			44
<b>SUB-TOTAL</b>		<b>5.885.663</b>	<b>4.991.053</b>
<b>Total current assets</b>		<b>5.885.663</b>	<b>4.991.053</b>
<b>NON-CURRENT ASSETS</b>			
Deferred Tax Asset			2.989
<b>Total non-current assets</b>		<b>0</b>	<b>2.989</b>
<b>Total assets</b>		<b>5.885.663</b>	<b>4.994.042</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Trade Payables		9.871	53
Employee Benefit Obligations		56.623	17.364
Other Payables		13.112	39.097
Other Payables to Related Parties	3	4.566	
Other Payables to Unrelated Parties		8.546	39.097
Current tax liabilities, current		166.140	27.213
Other Current Liabilities		36.561	
<b>SUB-TOTAL</b>		<b>282.307</b>	<b>83.727</b>
<b>Total current liabilities</b>		<b>282.307</b>	<b>83.727</b>
<b>NON-CURRENT LIABILITIES</b>			
Non-current provisions		19.164	14.945
Non-current provisions for employee benefits		19.164	14.945
Deferred Tax Liabilities		2.730	
<b>Total non-current liabilities</b>		<b>21.894</b>	<b>14.945</b>
<b>Total liabilities</b>		<b>304.201</b>	<b>98.672</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		5.581.462	4.895.370
Issued capital	4	4.250.000	4.250.000
Share Premium (Discount)	4	74	74
Restricted Reserves Appropriated From Profits	4	80.456	80.456
Prior Years' Profits or Losses		561.286	150.305
Current Period Net Profit Or Loss		689.646	414.535
<b>Total equity</b>		<b>5.581.462</b>	<b>4.895.370</b>
<b>Total Liabilities and Equity</b>		<b>5.885.663</b>	<b>4.994.042</b>

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0			
GROSS PROFIT (LOSS)		0			
General Administrative Expenses	5	-204.863	-212.900	-71.180	-86.494
Other Income from Operating Activities		22.742		-75	
Other Expenses from Operating Activities		-88		-88	
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-182.209	-212.900	-71.343	-86.494
Investment Activity Income	6	1.074.936	12.000	494.324	1.600
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		892.727	-200.900	422.981	-84.894
Finance income			451.339		178.328
Finance costs			-11.125		20.951
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		892.727	239.314	422.981	114.385
Tax (Expense) Income, Continuing Operations		-203.081	-38.749	-111.704	-18.568
Current Period Tax (Expense) Income		-197.362	-35.561	-105.342	-18.372
Deferred Tax (Expense) Income		-5.719	-3.188	-6.362	-196
PROFIT (LOSS) FROM CONTINUING OPERATIONS		689.646	200.565	311.277	95.817
PROFIT (LOSS)		689.646	200.565	311.277	95.817
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		689.646	200.565	311.277	95.817
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
<b>Diluted Earnings Per Share</b>					
Diluted Earnings (Loss) per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Sulandırılmış Pay Başına Kazanç (Zarar)</i>		0,16230000	0,04700000	0,07320000	2,25500000
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0	0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		689.646	200.565	311.277	95.817
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		689.646	200.565	311.277	95.817

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>-91.811</b>	<b>117.221</b>
Profit (Loss)		892.727	239.314
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>665</b>	<b>4.869</b>
Adjustments for provisions		4.219	4.869
Adjustments for Tax (Income) Expenses		-3.554	
<b>Changes in Working Capital</b>		<b>-926.768</b>	<b>-103.245</b>
Decrease (increase) in Financial Sector Receivables			-12.000
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-981.222	-88.196
Decrease (Increase) in Prepaid Expenses		-5.243	-4.314
Adjustments for increase (decrease) in trade accounts payable		9.818	-15.301
Increase (Decrease) in Employee Benefit Liabilities		39.259	2.265
Adjustments for increase (decrease) in other operating payables		-25.985	-15.356
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-25.985	
Other Adjustments for Other Increase (Decrease) in Working Capital		36.605	29.657
Decrease (Increase) in Other Assets Related with Operations		44	-3.965
Increase (Decrease) in Other Payables Related with Operations		36.561	33.622
<b>Cash Flows from (used in) Operations</b>		<b>-33.376</b>	<b>140.938</b>
Income taxes refund (paid)		-58.435	-23.717
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>0</b>	<b>0</b>
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>0</b>	<b>-150.305</b>
Dividends Paid			-150.305
<b>NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES</b>		<b>-91.811</b>	<b>-33.084</b>
Net increase (decrease) in cash and cash equivalents		-91.811	-33.084
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>		<b>92.177</b>	<b>39.009</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>		<b>366</b>	<b>5.925</b>

Previous Period 01.01.2017 - 30.09.2017	Statement of changes in equity [abstract]		
	Statement of changes in equity [line items]		
	Equity at beginning of period		
	Adjustments Related to Accounting Policy Changes		
	Adjustments Related to Required Changes in Accounting Policies		
	Adjustments Related to Voluntary Changes in Accounting Policies		
	Adjustments Related to Errors		
	Other Restatements		
	Restated Balances		
	Transfers		
	Total Comprehensive Income (Loss)		
	Profit (loss)		
	Other Comprehensive Income (Loss)		
	Issue of equity		
	Capital Decrease		
	Capital Advance		
	Effect of Merger or Liquidation or Division		
	Effects of Business Combinations Under Common Control		
	Advance Dividend Payments		
	Dividends Paid		
	Decrease through Other Distributions to Owners		
	Increase (Decrease) through Treasury Share Transactions		
	Increase (Decrease) through Share-Based Payment Transactions		
	Acquisition or Disposal of a Subsidiary		
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity		
	Transactions with noncontrolling shareholders		
	Increase through Other Contributions by Owners		
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied		
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied		
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied		
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied		
	Increase (decrease) through other changes, equity		
	Equity at end of period		
	Current Period 01.01.2018 - 30.09.2018	Statement of changes in equity [abstract]	
		Statement of changes in equity [line items]	
		Equity at beginning of period	
Adjustments Related to Accounting Policy Changes			
Adjustments Related to Required Changes in Accounting Policies			
Adjustments Related to Voluntary Changes in Accounting Policies			
Adjustments Related to Errors			
Other Restatements			
Restated Balances			
Transfers			
Total Comprehensive Income (Loss)			
Profit (loss)			
Other Comprehensive Income (Loss)			
Issue of equity			
Capital Decrease			
Capital Advance			
Effect of Merger or Liquidation or Division			
Effects of Business Combinations Under Common Control			
Advance Dividend Payments			
Dividends Paid			
Decrease through Other Distributions to Owners			

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	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
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	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		4,250,000	74				80,456	561,286	689,646	5,581,462		5,581,462