

METRO TİCARİ VE MALİ YATIRIMLAR HOLDİNG A.Ş.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	50.117	22.472.065
Financial Investments		337.183.421	78.107.638
Financial Assets at Fair Value Through Profit or Loss	4	337.183.421	78.107.638
Trade Receivables	6	111.307	86.756
Trade Receivables Due From Related Parties	5-6	1.990	2.031
Trade Receivables Due From Unrelated Parties	6	109.317	84.725
Other Receivables	7	544.359	9.667.052
Other Receivables Due From Related Parties	5-7	395.242	9.657.593
Other Receivables Due From Unrelated Parties	7	149.117	9.459
Prepayments	8	50.844	11.462
Prepayments to Related Parties	5-8	0	0
Prepayments to Unrelated Parties	8	50.844	11.462
Current Tax Assets	10	79.269	184.883
SUB-TOTAL		338.019.317	110.529.856
Total current assets		338.019.317	110.529.856
NON-CURRENT ASSETS			
Financial Investments	4	1.314.798.802	1.376.516.201
Financial Assets at Fair Value Through Profit or Loss	4	1.314.798.802	1.376.516.201
Other Receivables	7	1.438.155	3.484.166
Other Receivables Due From Related Parties	5-7	1.420.155	3.484.166
Other Receivables Due From Unrelated Parties	7	18.000	0
Investment property	11	2.040.000	2.064.000
Property, plant and equipment	12	647.949	754.904
Vehicles	12	617.540	722.671
Fixtures and fittings	12	30.409	32.233
Intangible assets and goodwill	13	44.343	57.570
Other Rights	13	44.343	57.570
Total non-current assets		1.318.969.249	1.382.876.841
Total assets		1.656.988.566	1.493.406.697
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	16.905.732	10.276.852
Current Borrowings From Unrelated Parties	9	16.905.732	10.276.852
Bank Loans	9	16.905.732	10.276.852
Trade Payables	6	878.738	266.205
Trade Payables to Related Parties	5-6	803.998	241.093
Trade Payables to Unrelated Parties	6	74.740	25.112
Employee Benefit Obligations	15	126.292	145.645
Other Payables	7	329.641.042	381.217.908
Other Payables to Related Parties	5-7	329.641.042	381.217.908
Other Payables to Unrelated Parties	7	0	0
Current tax liabilities, current	13	0	0
Current provisions	14	258.586	151.035
Current provisions for employee benefits	14	107.551	0
Other current provisions	14	151.035	151.035
Other Current Liabilities		778.405	827.077
Other Current Liabilities to Unrelated Parties	17	778.405	827.077
SUB-TOTAL		348.588.795	392.884.722
Total current liabilities		348.588.795	392.884.722
NON-CURRENT LIABILITIES			
Long Term Borrowings	9	0	215.302
Long Term Borrowings From Unrelated Parties	9	0	215.302
Bank Loans	9	0	215.302
Other Payables	7	252.355.295	0
Other Payables to Related Parties	5-7	252.355.295	0
Non-current provisions	16	72.652	54.124
Non-current provisions for employee benefits	16	72.652	54.124

Deferred Tax Liabilities	23	81.536.563	37.662.432
Other non-current liabilities	17	236.008	701.180
Other Non-current Liabilities to Unrelated Parties	17	236.008	701.180
Total non-current liabilities		334.200.518	38.633.038
Total liabilities		682.789.313	431.517.760
EQUITY			
Equity attributable to owners of parent		974.199.253	1.061.888.937
Issued capital	18	300.000.000	300.000.000
Inflation Adjustments on Capital	18	15.583.748	15.583.748
Treasury Shares (-)	18	-4.110.375	0
Share Premium (Discount)	18	24.162.856	24.162.856
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	18	-29.028	-32.985
Gains (Losses) on Revaluation and Remeasurement		-29.028	-32.985
Gains (Losses) on Remeasurements of Defined Benefit Plans	18	-29.028	-32.985
Restricted Reserves Appropriated From Profits	18	58.921	58.921
Legal Reserves	18	58.921	58.921
Prior Years' Profits or Losses	18	721.536.374	607.691.651
Current Period Net Profit Or Loss	18	-83.003.243	114.424.746
Total equity		974.199.253	1.061.888.937
Total Liabilities and Equity		1.656.988.566	1.493.406.697

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	0	0	0	0	0
Cost of sales	0	0	0	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		0	0	0	0
General Administrative Expenses	19	-3.024.600	-4.000.895	-1.101.585	-1.637.463
Other Income from Operating Activities	20	2.277.373	4.008.288	675.047	859.379
Other Expenses from Operating Activities	20	-478.138	-2.068.573	6.577.875	-1.668.845
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-1.225.365	-2.061.180	6.151.337	-2.446.929
Investment Activity Income	21	273.109.435	22.815.553	102.031.668	-7.558.826
Investment Activity Expenses	21	-103.526.563	-55.260.878	-11.956.725	-26.945.467
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		168.357.507	-34.506.505	96.226.280	-36.951.222
Finance income	22	52.933.485	457.072	52.102.959	193.689
Finance costs	22	-260.421.093	-5.330.002	-186.339.832	-4.848.804
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-39.130.101	-39.379.435	-38.010.593	-41.606.337
Tax (Expense) Income, Continuing Operations		-43.873.142	2.349.226	-23.421.330	3.545.174
Current Period Tax (Expense) Income	23	0	0	0	0
Deferred Tax (Expense) Income	23	-43.873.142	2.349.226	-23.421.330	3.545.174
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-83.003.243	-37.030.209	-61.431.923	-38.061.163
PROFIT (LOSS)		-83.003.243	-37.030.209	-61.431.923	-38.061.163
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-83.003.243	-37.030.209	-61.431.923	-38.061.163
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	24	-0,27670000	-0,12340000	-0,20480000	-0,12690000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		3.957	16.418	15.500	-2.996
Gains (Losses) on Remeasurements of Defined Benefit Plans	16	4.946	20.522	19.375	-3.745
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-989	-4.104	-3.875	749
Taxes Relating to Remeasurements of Defined Benefit Plans	23	-989	-4.104	-3.875	749
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		3.957	16.418	15.500	-2.996
TOTAL COMPREHENSIVE INCOME (LOSS)		-82.999.286	-37.013.791	-61.416.423	-38.064.159
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		-82.999.286	-37.013.791	-61.416.423	-38.064.159

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		24.436.755	317.695.467
Profit (Loss)		-83.003.243	-37.030.209
Profit (Loss) from Continuing Operations		-83.003.243	-37.030.209
Profit (Loss) from Discontinued Operations		0	0
Adjustments to Reconcile Profit (Loss)		-103.654.894	30.454.255
Adjustments for depreciation and amortisation expense	11-12-13	151.901	114.391
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-148.784.220	32.726.983
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	20	0	20.000
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments	4-21	-148.784.220	32.706.983
Adjustments for provisions		131.025	-14.478
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16	131.025	20.522
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		0	-35.000
Adjustments for Interest (Income) Expenses		973.258	1.257
Adjustments for Interest Income	22	-1.233.532	-977
Adjustments for interest expense	20-22	2.206.790	2.234
Adjustments for Tax (Income) Expenses	23	43.873.142	-2.373.898
Changes in Working Capital		212.108.999	324.329.156
Adjustments for decrease (increase) in trade accounts receivable		-28.251	9.051
Decrease (Increase) in Trade Accounts Receivables from Related Parties	5-6		8.786
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	6	-28.251	265
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		11.168.704	-43.152.148
Decrease (Increase) in Other Related Party Receivables Related with Operations	5-7	11.326.362	-39.153.125
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	7	-157.658	-3.999.023
Decrease (Increase) in Prepaid Expenses	8	-39.382	72.513
Adjustments for increase (decrease) in trade accounts payable		577.812	-485.529
Increase (Decrease) in Trade Accounts Payables to Related Parties	5-6	541.151	-235.511
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	6	36.661	-250.018
Increase (Decrease) in Employee Benefit Liabilities	15	-19.353	-292.527
Adjustments for increase (decrease) in other operating payables		200.778.430	368.120.849
Increase (Decrease) in Other Operating Payables to Related Parties	5-7	200.778.430	368.120.849
Increase (Decrease) in Other Operating Payables to Unrelated Parties	7	0	0
Increase (Decrease) in Deferred Income		0	-4.190
Other Adjustments for Other Increase (Decrease) in Working Capital		-328.961	61.137
Decrease (Increase) in Other Assets Related with Operations	10	184.883	-328.420
Increase (Decrease) in Other Payables Related with Operations	17	-513.844	389.557
Cash Flows from (used in) Operations		25.450.862	317.753.202
Interest paid	22	-1.757.240	0
Interest received	22	822.402	0
Income taxes refund (paid)	10	-79.269	-57.735
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-48.581.883	-311.020.866
Cash Inflows from Sale of Shares of Subsidiaries that doesn't Cause Loss of Control	4	0	47.040.000
Cash Outflows from Purchase of Additional Shares of Subsidiaries	4	-3.972.543	-338.996.596
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities	4	-44.601.621	-18.413.984
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Proceeds from sales of property, plant and equipment	12	0	0
Proceeds from sales of intangible assets	13	0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-7.719	-650.286

Purchase of property, plant and equipment	12	-7.719	-660.446
Purchase of intangible assets	13	0	10.160
Cash Inflows from Sale of Investment Property	11	0	0
Cash Outflows from Acquisition of Investment Property	11	0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		1.723.180	-5.653.169
Payments to Acquire Entity's Shares or Other Equity Instruments		-4.690.398	0
Payments to Acquire Entity's Shares	21	-4.690.398	0
Proceeds from borrowings		17.500.000	6.579.709
Proceeds from Loans	9	17.500.000	6.579.709
Repayments of borrowings		-11.086.422	-12.232.878
Loan Repayments	9	-11.086.422	-12.232.878
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-22.421.948	1.021.432
Net increase (decrease) in cash and cash equivalents		-22.421.948	1.021.432
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		22.472.065	78.400
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		50.117	1.099.832

Previous Period 01.01.2017 - 30.09.2017	Statement of changes in equity (abstract)																	
	Statement of changes in equity (line items)																	
	Equity at beginning of period		300.000.000	15.583.748		24.162.856	-53.547				58.921	584.600.894	23.090.757	947.443.629	0	947.443.629		
	Adjustments Related to Accounting Policy Changes																	
	Adjustments Related to Required Changes in Accounting Policies																	
	Adjustments Related to Voluntary Changes in Accounting Policies																	
	Adjustments Related to Errors																	
	Other Restatements																	
	Restated Balances																	
	Transfers											23.090.757	-23.090.757					
	Total Comprehensive Income (Loss)						16.418							-37.030.209	-37.013.791	0	-37.013.791	
	Profit (loss)																	
	Other Comprehensive Income (Loss)																	
	Issue of equity																	
	Capital Decrease																	
	Capital Advance																	
	Effect of Merger or Liquidation or Division																	
	Effects of Business Combinations Under Common Control																	
	Advance Dividend Payments																	
	Dividends Paid																	
	Decrease through Other Distributions to Owners																	
	Increase (Decrease) through Treasury Share Transactions																	
	Increase (Decrease) through Share-Based Payment Transactions																	
	Acquisition or Disposal of a Subsidiary																	
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																	
	Transactions with noncontrolling shareholders																	
	Increase through Other Contributions by Owners																	
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
Increase (decrease) through other changes, equity																		
Equity at end of period		300.000.000	15.583.748		24.162.856	-37.129				58.921	607.691.651	-37.030.209	910.429.838	0	910.429.838			
Statement of changes in equity (abstract)																		
Statement of changes in equity (line items)																		
Equity at beginning of period		300.000.000	15.583.748		24.162.856	-32.985				58.921	607.691.651	114.424.746	1.061.888.937	0	1.061.888.937			
Adjustments Related to Accounting Policy Changes																		
Adjustments Related to Required Changes in Accounting Policies																		
Adjustments Related to Voluntary Changes in Accounting Policies																		
Adjustments Related to Errors																		
Other Restatements																		
Restated Balances																		
Transfers											114.424.746	-114.424.746						
Total Comprehensive Income (Loss)						3.957							-83.003.243	-82.999.286	0	-82.999.286		
Profit (loss)																		
Other Comprehensive Income (Loss)																		
Issue of equity																		
Capital Decrease																		
Capital Advance																		
Effect of Merger or Liquidation or Division																		
Effects of Business Combinations Under Common Control																		
Advance Dividend Payments																		
Dividends Paid																		

Current Period 01.01.2018 - 30.09.2018															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions				-4.110.375						-580.023		-4.690.398	0	-4.690.398
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		300.000.000	15.583.748	-4.110.375	24.162.856	-29.028			58.921	721.536.374	-83.003.243	974.199.253	0	974.199.253