

ANADOLU YATIRIM MENKUL KIYMETLER A.Ş.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	18.506.084	2.811.245
Financial Investments	6	8	8
Trade Receivables	10	74.744.355	85.439.458
Trade Receivables Due From Related Parties		0	0
Trade Receivables Due From Unrelated Parties	10	74.744.355	85.439.458
Derivative Financial Assets	5	40.012	39.993
Prepayments	12	164.011	34.993
Prepayments to Related Parties		0	0
Prepayments to Unrelated Parties	12	164.011	34.993
Other current assets	15	901.640	4.487.086
Other Current Assets Due From Related Parties		0	0
Other Current Assets Due From Unrelated Parties	15	901.640	4.487.086
SUB-TOTAL		94.356.110	92.812.783
Total current assets		94.356.110	92.812.783
NON-CURRENT ASSETS			
Financial Investments	6	159.711	159.711
Property, plant and equipment	7	20.941	42.342
Intangible assets and goodwill	8	461.081	575.508
Deferred Tax Asset	22	222.272	213.630
Total non-current assets		864.005	991.191
Total assets		95.220.115	93.803.974
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	0	2.520.000
Trade Payables	10	51.127.264	54.319.843
Trade Payables to Related Parties		0	0
Trade Payables to Unrelated Parties	10	51.127.264	54.319.843
Other Payables	11	403.154	362.128
Other Payables to Related Parties		0	0
Other Payables to Unrelated Parties	11	403.154	362.128
Current tax liabilities, current	22	985.302	748.788
Current provisions		639.035	585.331
Current provisions for employee benefits	14	182.865	413.490
Other current provisions	13	456.170	171.841
SUB-TOTAL		53.154.755	58.536.090
Total current liabilities		53.154.755	58.536.090
NON-CURRENT LIABILITIES			
Non-current provisions		492.746	604.949
Non-current provisions for employee benefits	14	492.746	604.949
Total non-current liabilities		492.746	604.949
Total liabilities		53.647.501	59.141.039
EQUITY			
Equity attributable to owners of parent		41.572.614	34.662.935
Issued capital	16	25.000.000	25.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-120.952	-229.060
Gains (Losses) on Revaluation and Remeasurement		-120.952	-229.060
Gains (Losses) on Remeasurements of Defined Benefit Plans		-120.952	-229.060
Restricted Reserves Appropriated From Profits		835.144	548.712
Prior Years' Profits or Losses		9.056.851	3.614.632
Current Period Net Profit Or Loss		6.801.571	5.728.651
Total equity		41.572.614	34.662.935
Total Liabilities and Equity		95.220.115	93.803.974

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	17	14.143.710	6.613.510	6.250.966	2.299.081
Cost of sales	17	-1.260.217	-414.389	-859.329	-123.396
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		12.883.493	6.199.121	5.391.637	2.175.685
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		0	0	0	0
GROSS PROFIT (LOSS)		12.883.493	6.199.121	5.391.637	2.175.685
General Administrative Expenses	18	-8.310.764	-7.190.397	-3.894.081	-1.918.825
Marketing Expenses	18	-1.462.686	-1.264.621	-501.221	-448.047
Other Income from Operating Activities	20	6.570.410	3.645.703	5.530.668	745.373
Other Expenses from Operating Activities	20	-8.234.576	-2.804.416	-6.766.571	-313.831
PROFIT (LOSS) FROM OPERATING ACTIVITIES		1.445.877	-1.414.610	-239.568	240.355
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		1.445.877	-1.414.610	-239.568	240.355
Finance income	21	7.859.934	5.108.946	3.194.176	2.115.985
Finance costs	21	-58.979	-60.585	-21.295	-43.900
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		9.246.832	3.633.751	2.933.313	2.312.440
Tax (Expense) Income, Continuing Operations	22	-2.445.261	-711.747	-1.043.977	-461.773
Current Period Tax (Expense) Income	22	-2.423.395	-654.357	-1.024.333	-465.059
Deferred Tax (Expense) Income	22	-21.866	-57.390	-19.644	3.286
PROFIT (LOSS) FROM CONTINUING OPERATIONS		6.801.571	2.922.004	1.889.336	1.850.667
PROFIT (LOSS)		6.801.571	2.922.004	1.889.336	1.850.667
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		6.801.571	2.922.004	1.889.336	1.850.667
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		108.108	0	27.494	0
Gains (Losses) on Remeasurements of Defined Benefit Plans	14	135.135	0	34.367	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-27.027	0	-6.873	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		108.108	0	27.494	0
TOTAL COMPREHENSIVE INCOME (LOSS)		6.909.679	2.922.004	1.916.830	1.850.667
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		6.909.679	2.922.004	1.916.830	1.850.667

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		18.164.232	-7.079.622
Profit (Loss)		6.801.571	2.922.004
Adjustments to Reconcile Profit (Loss)		-5.178.169	-4.227.880
Adjustments for depreciation and amortisation expense	18	-135.827	86.683
Adjustments for provisions		421.224	82.530
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	136.895	90.789
Adjustments for (Reversal of) Other Provisions		284.329	-8.259
Adjustments for Interest (Income) Expenses		-7.859.934	-5.108.840
Adjustments for Interest Income		-7.859.934	-5.108.840
Adjustments for Tax (Income) Expenses	22	2.396.368	711.747
Changes in Working Capital		11.262.972	-10.316.447
Adjustments for decrease (increase) in trade accounts receivable		10.695.103	15.044.146
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		10.695.103	15.044.146
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-3.542.897	-1.199.310
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-3.542.897	-1.199.310
Adjustments for increase (decrease) in trade accounts payable		-3.192.579	-24.181.516
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-3.192.579	-24.181.516
Adjustments for increase (decrease) in other operating payables		7.303.345	20.233
Increase (Decrease) in Other Operating Payables to Unrelated Parties		7.303.345	20.233
Cash Flows from (used in) Operations		12.886.374	-11.622.323
Interest received		7.809.327	5.108.946
Payments Related with Provisions for Employee Benefits	14	-344.588	-374.080
Income taxes refund (paid)	22	-2.186.881	-192.165
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		0	-406.081
Purchase of Property, Plant, Equipment and Intangible Assets		0	-406.081
Purchase of property, plant and equipment	7	0	-444
Purchase of intangible assets	8	0	-405.637
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-2.520.000	-24.388.616
Proceeds from borrowings		-2.520.000	-24.388.616
Proceeds from Loans		-2.520.000	-24.388.616
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		15.644.232	-31.874.319
Net increase (decrease) in cash and cash equivalents		15.644.232	-31.874.319
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	2.811.245	32.132.048
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	18.455.477	257.729

[illegible]

	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		25,000,000		-120,952			835,144	9,056,851	6,801,571		41,572,614	41,572,614