

ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	7	4.924.645	11.680.419
Financial Investments	8	6.038.570	5.789.716
Trade Receivables	11	27.222.757	15.201.543
Trade Receivables Due From Related Parties	6	0	0
Trade Receivables Due From Unrelated Parties	11	27.222.757	15.201.543
Other Receivables	6	3.717.233	969.827
Other Receivables Due From Related Parties	12	0	0
Other Receivables Due From Unrelated Parties	12	3.717.233	969.827
Derivative Financial Assets	13	386.062	0
Inventories	14	0	0
Prepayments	15	237.487	66.952
Prepayments to Related Parties	6	2.618	1.413
Prepayments to Unrelated Parties	15	234.869	65.539
Current Tax Assets	24	0	85.075
Other current assets	16	0	10.000
SUB-TOTAL		42.526.754	33.803.532
Total current assets		42.526.754	33.803.532
NON-CURRENT ASSETS			
Financial Investments	8	159.711	159.711
Trade Receivables	11	0	0
Trade Receivables Due From Related Parties	6	0	0
Trade Receivables Due From Unrelated Parties	11	0	0
Other Receivables	12	34.009	23.045
Other Receivables Due From Related Parties	6	0	0
Other Receivables Due From Unrelated Parties	12	34.009	23.045
Derivative Financial Assets	13	0	0
Investment property	18	0	0
Property, plant and equipment	19	1.600.107	1.773.507
Intangible assets and goodwill	20	318.811	380.309
Prepayments	15	0	736
Deferred Tax Asset	24	0	0
Other Non-current Assets	16	0	0
Total non-current assets		2.112.638	2.337.308
Total assets		44.639.392	36.140.840
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	3.070	11.593
Current Portion of Non-current Borrowings	9	561.517	364.836
Other Financial Liabilities	10	0	0
Trade Payables	11	9.304.968	4.836.474
Trade Payables to Related Parties	6	335.098	230.533
Trade Payables to Unrelated Parties	11	8.969.870	4.605.941
Employee Benefit Obligations	21	108.050	87.651
Other Payables	12	197.760	58.703
Other Payables to Related Parties	6	0	0
Other Payables to Unrelated Parties	12	197.760	58.703
Derivative Financial Liabilities	13	1.022.915	550.190
Government Grants	22	0	0
Deferred Income	23	0	0
Current tax liabilities, current	24	657.054	0
Current provisions	21	0	0
Current provisions for employee benefits	21	0	0
Other current provisions	25	0	0
Other Current Liabilities	27	0	0
SUB-TOTAL		11.855.334	5.909.447
Liabilities included in disposal groups classified as held for sale		0	0
Total current liabilities		11.855.334	5.909.447

NON-CURRENT LIABILITIES			
Long Term Borrowings	9	833.259	783.233
Other Financial Liabilities	10	0	0
Trade Payables	11	0	0
Trade Payables To Related Parties	11	0	0
Trade Payables To Unrelated Parties	11	0	0
Other Payables	12	0	0
Other Payables to Related Parties	12	0	0
Other Payables to Unrelated parties	12	0	0
Derivative Financial Liabilities	13	0	0
Government grants	22	0	0
Deferred Income	23	0	0
Non-current provisions	21	28.595	17.264
Non-current provisions for employee benefits	21	28.595	17.264
Other non-current provisions	25	0	0
Current Tax Liabilities	28	0	0
Deferred Tax Liabilities	24	23.323	83.768
Other non-current liabilities	27	0	0
Total non-current liabilities		885.177	884.265
Total liabilities		12.740.511	6.793.712
EQUITY			
Equity attributable to owners of parent	29	31.898.881	29.347.128
Issued capital	29	27.500.000	27.500.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	29	-57.841	-47.792
Gains (Losses) on Revaluation and Remeasurement	29	-57.841	-47.792
Gains (Losses) on Remeasurements of Defined Benefit Plans	29	-57.841	-47.792
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss	29	0	0
Restricted Reserves Appropriated From Profits	29	333.302	333.302
Prior Years' Profits or Losses	29	1.559.908	2.006.164
Current Period Net Profit Or Loss	29	2.563.512	-444.546
Total equity	29	31.898.881	29.347.128
Total Liabilities and Equity		44.639.392	36.140.840

Profit or loss [abstract]

Presentation Currency	TL
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	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	30	167.590.760	5.082.448	125.669.229	701.221
Cost of sales	30	-165.740.985	0	-124.652.088	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.849.775	5.082.448	1.017.141	701.221
GROSS PROFIT (LOSS)		1.849.775	5.082.448	1.017.141	701.221
General Administrative Expenses	31	-5.531.544	-5.037.137	-2.153.434	-1.115.080
Marketing Expenses	31	-529.653	-727.147	-221.806	-189.579
Research and development expense	31	0	0		
Other Income from Operating Activities	33	21.413	507	7.526	7
Other Expenses from Operating Activities	33	-2.006	-2	-1.918	602.375
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-4.192.015	-681.331	-1.352.491	-1.056
Investment Activity Income	34	21.888.550	8.615.415	12.233.128	1.733.291
Investment Activity Expenses	34	-13.848.214	-10.355.234	-8.182.219	-1.745.035
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		3.848.321	-2.421.150	2.698.418	-12.800
Finance income	35	0	0		
Finance costs	35	-443.961	-162.392	-419.468	-109.242
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.404.360	-2.583.542	2.278.950	-122.042
Tax (Expense) Income, Continuing Operations	24	-840.848	530.188	-573.465	-7.853
Current Period Tax (Expense) Income	24	-896.926	0	-687.705	0
Deferred Tax (Expense) Income	24	56.078	530.188	114.240	-7.853
PROFIT (LOSS) FROM CONTINUING OPERATIONS		2.563.512	-2.053.354	1.705.485	-129.895
PROFIT (LOSS)		2.563.512	-2.053.354	1.705.485	-129.895
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent		2.563.512	-2.053.354	1.705.485	-129.895
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Other Comprehensive Income					
PROFIT (LOSS)	29	2.563.512	-2.053.354	1.705.485	-129.895
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-10.049	-58.522	-7.176	-25.385
Gains (Losses) on Revaluation of Property, Plant and Equipment		0	0		
Gains (Losses) on Revaluation of Intangible Assets		0	0		
Gains (Losses) on Remeasurements of Defined Benefit Plans	21-29	-14.415	-73.153	-9.200	-31.731
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		0	0		
Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss		0	0		
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		4.366	14.631	2.024	6.346
Current Period Tax (Expense) Income		0	0		
Deferred Tax (Expense) Income	21-23	4.366	14.631	2.024	6.346
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
Exchange Differences on Translation		0	0		
Gains (Losses) on Remeasuring or Reclassification Adjustments on Available-for-sale Financial Assets		0	0		
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		0	0		
Other Comprehensive Income (Loss) Related with Hedges of Net Investments in Foreign Operations		0	0		
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		0	0		
Other Components of Other Comprehensive Income that will be Reclassified to Other Profit or Loss		0	0		
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0	0	0
Current Period Tax (Expense) Income		0	0		
Deferred Tax (Expense) Income		0	0		
OTHER COMPREHENSIVE INCOME (LOSS)		-10.049	-58.522	-7.176	-25.385
TOTAL COMPREHENSIVE INCOME (LOSS)		2.553.463	-2.111.876	1.698.309	-155.280
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		2.553.463	-2.111.876	1.698.309	-155.280

Statement of cash flows (Indirect Method)

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Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-6.596.229	-5.672.340
Profit (Loss)		2.563.512	-2.053.354
Adjustments to Reconcile Profit (Loss)		1.408.184	-349.596
Adjustments for depreciation and amortisation expense	31	570.420	253.444
Adjustments for provisions	21	-3.084	-72.852
Adjustments for (Reversal of) Provisions Related with Employee Benefits	21	-3.084	-72.852
Adjustments for Tax (Income) Expenses	24	840.848	-530.188
Changes in Working Capital		-10.567.925	-3.269.390
Decrease (Increase) in Financial Investments	8	-248.854	-11.213
Adjustments for decrease (increase) in trade accounts receivable	11	-12.021.214	2.924.229
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	11	-12.021.214	2.924.229
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	12	-2.842.671	-506.476
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	12	-2.842.671	-506.476
Decrease (Increase) in Derivative Financial Assets	13	-386.062	0
Decrease (Increase) in Prepaid Expenses	15	-169.799	-42.357
Adjustments for increase (decrease) in trade accounts payable	6,11,21	4.468.494	-5.761.173
Increase (Decrease) in Trade Accounts Payables to Related Parties	6	104.565	53.703
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	11	4.363.929	-5.814.876
Increase (Decrease) in Employee Benefit Liabilities	21	20.399	-85.317
Adjustments for increase (decrease) in other operating payables	12	139.057	-29.054
Increase (Decrease) in Other Operating Payables to Unrelated Parties	12	139.057	-29.054
Increase (Decrease) in Derivative Financial Liabilities	13	472.725	241.971
Cash Flows from (used in) Operations		-6.596.229	-5.672.340
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	19	-328.411	-444.797
Purchase of Property, Plant, Equipment and Intangible Assets	19	-328.411	-444.797
Purchase of property, plant and equipment	19	-328.411	-444.797
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES	9	236.473	1.183.881
Proceeds from borrowings	9	238.183	1.183.881
Proceeds from Other Financial Borrowings	9	238.183	1.183.881
Other inflows (outflows) of cash	29	-1.710	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-6.688.167	-4.933.256
Net increase (decrease) in cash and cash equivalents		-6.688.167	-4.933.256
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	7	11.612.812	14.894.006
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	7	4.924.645	9.960.750

[illegible]

Current Period 01.01.2018 - 30.09.2018												
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity							-1.710				-1.710
	Equity at end of period	29	27.500.000	-57.841		333.302	1.559.908	2.563.512	31.898.881			31.898.881