

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

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|------------------------------|---|
| Summary Info | Outcome of selling debt securities without public offering to qualified investors |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

Related Issue Limit Info

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|---------------------------|--|
| Currency Unit | TRY |
| Limit | 10.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

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|---|----------------------------|
| Type | Bill |
| Maturity Date | 18.01.2019 |
| Maturity (Day) | 86 |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRFYKBK11918 |
| Ending Date of Sale | 24.10.2018 |
| Maturity Starting Date | 24.10.2018 |
| Nominal Value of Capital Market Instrument Sold | 128.270.000 |
| Coupon Number | 0 |

Additional Explanations

Ref: Our public disclosure dated 23.10.2018

It has been announced in our public disclosure dated 23.10.2018 that our Bank has commenced operations for the issuance of debt securities in the amount nominal value of TL 128,270,000 with term of 86 days without public offering to qualified investors.

In this context; the issuance of the debt securities in the amount nominal value of TL 128,270,000 with term of 86 days to qualified investors has been realized as of today (24.10.2018).

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.