

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding to issuance of debt securities without public offering to qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	18.01.2019
Maturity (Day)	86
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBK11918

Additional Explanations

It was announced to public on the disclosure dated on 25.12.2017 that Capital Markets Board of Turkey (CMB) authorized Yapı ve Kredi Bankası A.Ş. to issue debt securities in domestic market up to 10 billion TL nominal values by the way of public offering, private placement or sales to qualified investors.

In this context; our Bank has commenced the operations for the issuance of debt securities with a nominal value of TL 128,270,000 with term of 86 days to be sold without public offering to qualified investors and the book building has been completed on 23.10.2018.

The transfer of the asset to client accounts will be done on 24.10.2018.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.