

REEL KAPİTAL MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	7	29.680.355	21.538.895
Trade Receivables		28.373	4.097.128
Trade Receivables Due From Unrelated Parties	10	28.373	4.097.128
Other Receivables		301.353	6.126.350
Other Receivables Due From Unrelated Parties	11	301.353	6.126.350
Prepayments		183.263	46.398
Prepayments to Unrelated Parties	13	183.263	46.398
Current Tax Assets	30	191.651	115.364
SUB-TOTAL		30.384.995	31.924.135
Total current assets		30.384.995	31.924.135
NON-CURRENT ASSETS			
Financial Investments	8	159.711	159.711
Other Receivables		720.879	460.268
Other Receivables Due From Unrelated Parties	11	720.879	460.268
Property, plant and equipment		180.084	255.144
Fixtures and fittings	15	180.084	255.144
Intangible assets and goodwill		109.586	116.555
Other Rights	16	109.586	116.555
Prepayments		8.143	
Prepayments to Unrelated Parties	13	8.143	
Deferred Tax Asset	30	0	0
Total non-current assets		1.178.403	991.678
Total assets		31.563.398	32.915.813
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables		215.530	5.439.557
Trade Payables to Unrelated Parties	10	215.530	5.439.557
Employee Benefit Obligations	17	9.767	18.384
Other Payables		24.192	23.560
Other Payables to Unrelated Parties	11	24.192	23.560
Current provisions		12.482	5.626
Current provisions for employee benefits	19	12.482	5.626
SUB-TOTAL		261.971	5.487.127
Total current liabilities		261.971	5.487.127
NON-CURRENT LIABILITIES			
Non-current provisions		24.742	20.693
Non-current provisions for employee benefits	19	24.742	20.693
Deferred Tax Liabilities	30	17.280	31.370
Total non-current liabilities		42.022	52.063
Total liabilities		303.993	5.539.190
EQUITY			
Equity attributable to owners of parent		31.259.405	27.376.623
Issued capital	22	30.000.000	30.000.000
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		3.130	-18
Other Gains (Losses)	22	3.130	-18
Restricted Reserves Appropriated From Profits		550.000	550.000
Legal Reserves	22	550.000	550.000
Prior Years' Profits or Losses	22	-3.173.359	-420.884
Current Period Net Profit Or Loss		3.879.634	-2.752.475
Total equity		31.259.405	27.376.623
Total Liabilities and Equity		31.563.398	32.915.813

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	23	-10.892.716	227.678	-9.161.898	866.275
Cost of sales	23	0	0	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		-10.892.716	227.678	-9.161.898	866.275
GROSS PROFIT (LOSS)		-10.892.716	227.678	-9.161.898	866.275
General Administrative Expenses	24	-1.572.161	-3.747.116	-422.811	-922.338
Marketing Expenses	24	-114.284	-394.312	-38.765	-11.720
Other Income from Operating Activities	26	4.080	7.238	1	5.050
Other Expenses from Operating Activities	26	0	-11.800	0	0
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-12.575.081	-3.918.312	-9.623.473	-62.733
Investment Activity Income	27	959.977	364.130	452.849	197.663
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-11.615.104	-3.554.182	-9.170.624	134.930
Finance income	28	53.366.261	9.506.677	33.874.178	1.528.782
Finance costs	29	-37.886.400	-9.481.832	-24.101.631	-1.642.757
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.864.757	-3.529.337	601.923	20.955
Tax (Expense) Income, Continuing Operations		14.877	136.237	-10.910	97.851
Deferred Tax (Expense) Income	30	14.877	136.237	-10.910	97.851
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.879.634	-3.393.100	591.013	118.806
PROFIT (LOSS)		3.879.634	-3.393.100	591.013	118.806
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent		3.879.634	-3.393.100	591.013	118.806
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		3.148	-9.814	5.889	-2.255
Gains (Losses) on Remeasurements of Defined Benefit Plans	24-33	3.935	-12.267	7.361	-2.818
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-787	2.453	-1.472	563
Deferred Tax (Expense) Income	30	-787	2.453	-1.472	563
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0		
OTHER COMPREHENSIVE INCOME (LOSS)		3.148	-9.814	5.889	-2.255
TOTAL COMPREHENSIVE INCOME (LOSS)		3.882.782	-3.402.914	596.902	116.551
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0		
Owners of Parent		3.882.782	-3.402.914	596.902	116.551

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		8.141.460	4.002.745
Profit (Loss)		3.879.634	-3.393.100
Adjustments to Reconcile Profit (Loss)		81.992	-3.632
Adjustments for depreciation and amortisation expense	15-16	82.029	114.267
Adjustments for Impairment Loss (Reversal of Impairment Loss)			0
Adjustments for provisions		14.053	20.791
Adjustments for (Reversal of) Provisions Related with Employee Benefits	19	14.053	20.791
Adjustments for Tax (Income) Expenses	30	-14.090	-138.690
Changes in Working Capital		4.179.834	7.399.477
Adjustments for decrease (increase) in trade accounts receivable		4.068.755	5.102.804
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	10	4.068.755	5.102.804
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		5.564.386	7.925.018
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	11	5.564.386	7.925.018
Decrease (Increase) in Prepaid Expenses	13	-145.008	112.905
Adjustments for increase (decrease) in trade accounts payable		-5.224.027	-5.616.833
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	10	-5.224.027	-5.616.833
Increase (Decrease) in Employee Benefit Liabilities	17	-8.617	-80.819
Adjustments for increase (decrease) in other operating payables		632	-2.380
Increase (Decrease) in Other Operating Payables to Unrelated Parties	11	632	-2.380
Other Adjustments for Other Increase (Decrease) in Working Capital		-76.287	-41.218
Decrease (Increase) in Other Assets Related with Operations	21	-76.287	-41.218
Cash Flows from (used in) Operations		8.141.460	4.002.745
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		0	-3.245
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Purchase of Property, Plant, Equipment and Intangible Assets	15-16	0	-3.245
Purchase of property, plant and equipment	15-16	0	-3.245
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		0	0
Proceeds from Issuing Shares or Other Equity Instruments		0	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		8.141.460	3.999.500
Net increase (decrease) in cash and cash equivalents		8.141.460	3.999.500
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	7	21.538.895	15.170.434
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	7	29.680.355	19.169.934

Previous Period 01.01.2017 - 30.09.2017	Statement of changes in equity [abstract]														
	Statement of changes in equity [line items]														
	Equity at beginning of period	22	30.000.000						550.000	-1.540.467	1.119.583	30.129.116		30.129.116	
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers									1.119.583	-1.119.583			0	
	Total Comprehensive Income (Loss)										-3.393.100	-3.402.914		-3.402.914	
	Profit (loss)														
	Other Comprehensive Income (Loss)					-9.814									
	Issue of equity														
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period	22	30.000.000		0		-9.814			550.000	-420.884	-3.393.100	26.726.202		26.726.202
	Current Period 01.01.2018 - 30.09.2018	Statement of changes in equity [abstract]													
		Statement of changes in equity [line items]													
		Equity at beginning of period	22	30.000.000			-18			550.000	-420.884	-2.752.475	27.376.623		27.376.623
Adjustments Related to Accounting Policy Changes															
Adjustments Related to Required Changes in Accounting Policies															
Adjustments Related to Voluntary Changes in Accounting Policies															
Adjustments Related to Errors															
Other Restatements															
Restated Balances															
Transfers										-2.752.475	2.752.475		0		
Total Comprehensive Income (Loss)											3.879.634	3.882.782		3.882.782	
Profit (loss)															
Other Comprehensive Income (Loss)						3.148									
Issue of equity															
Capital Decrease															
Capital Advance															
Effect of Merger or Liquidation or Division															
Effects of Business Combinations Under Common Control															
Advance Dividend Payments															
Dividends Paid															
Decrease through Other Distributions to Owners															

	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period	22	30,000,000	0		3,130			550,000	-3,173,359	3,879,634	31,259,405		31,259,405