

# YAPI VE KREDİ BANKASI A.Ş.

## Notification Regarding Issue Limit



# Notification Regarding Issue Limit

Summary Info	CMB Application regarding the issuance of debt securities which can be included in the calculation of equity in domestic market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	26.09.2018
Issue Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	22.10.2018

## Additional Explanations

Ref: Public disclosure dated 26.09.2018

In accordance to the public disclosure dated on 26.09.2018, CMB Application has made by our bank regarding the issuance of bonds or any other similar debt securities in Turkey to qualified investors, having the particulars specified in the Regulation on Equity of the Banks published in the Official Gazette dated September 5, 2013 and numbered 28756, and which may be included in the calculation of equity, with varying maturities up to a nominal amount of up to 5 billion TL.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.