

# ENERJİSA ENERJİ A.Ş.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Second coupon payment of TRSENSAE2114 ISIN Code Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.05.2017
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	15.10.2021
Maturity (Day)	1.456
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	2,54%
Sale Type	Sale To Qualified Investor
ISIN Code	TRSENSAE2114
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	20.10.2017
Nominal Value of Capital Market Instrument Sold	100.000.000
Coupon Number	8
Currency Unit	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.04.2018	19.04.2018	20.04.2018	2,54	5,09	5,16	2.540.000		Yes
2	19.10.2018	18.10.2018	19.10.2018	2,78	5,58	5,65	2.780.000		Yes
3	19.04.2019	18.04.2019	19.04.2019						
4	18.10.2019	17.10.2019	18.10.2019						

5	17.04.2020	16.04.2020	17.04.2020						
6	16.10.2020	15.10.2020	16.10.2020						
7	16.04.2021	15.04.2021	16.04.2021						
8	15.10.2021	14.10.2021	15.10.2021						
Principal/Maturity Date Payment Amount	15.10.2021	14.10.2021	15.10.2021						

## Additional Explanations

Second coupon payment of our TRSENSAE2114 ISIN Code CPI-Linked Bond was realized on 19.10.2018 as per the announcement made on 3 September 2018.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.