

ATLAS MENKUL KIYMETLER YATIRIM ORTAKLIĐI A.Ő.
Financial Report
Unconsolidated
2018 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	11.129.164	17.889.713
Financial Investments	6	32.262.609	20.228.239
Financial Assets at Fair Value Through Profit or Loss		32.262.609	20.228.239
Trade Receivables	7	6.539.334	5.219.646
Trade Receivables Due From Unrelated Parties		6.539.334	5.219.646
Other Receivables	8	654	0
Other Receivables Due From Unrelated Parties		654	0
Prepayments	9	3.701	1.749
Prepayments to Unrelated Parties		3.701	1.749
Current Tax Assets	21	24.872	24.872
SUB-TOTAL		49.960.334	43.364.219
Total current assets		49.960.334	43.364.219
NON-CURRENT ASSETS			
Financial Investments	6	533.332	0
Financial Assets at Fair Value Through Profit or Loss		533.332	0
Property, plant and equipment	10	6.359	7.766
Machinery And Equipments		6.211	7.176
Leasehold Improvements		148	590
Intangible assets and goodwill	11	8.012	11.698
Computer Softwares		8.012	11.698
Prepayments	9	559	0
Total non-current assets		548.262	19.464
Total assets		50.508.596	43.383.683
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables		7.771.046	5.622.060
Trade Payables to Related Parties	4.1	38.050	35.027
Trade Payables to Unrelated Parties	7	7.732.996	5.587.033
Employee Benefit Obligations	13	9.410	8.265
Other Payables	8	7.777	7.490
Other Payables to Unrelated Parties		7.777	7.490
Current provisions	14	6.638	4.222
Current provisions for employee benefits		6.638	4.222
SUB-TOTAL		7.794.871	5.642.037
Total current liabilities		7.794.871	5.642.037
NON-CURRENT LIABILITIES			
Non-current provisions	14	51.210	42.673
Non-current provisions for employee benefits		51.210	42.673
Total non-current liabilities		51.210	42.673
Total liabilities		7.846.081	5.684.710
EQUITY			
Equity attributable to owners of parent		42.662.515	37.698.973
Issued capital	15	30.000.000	30.000.000
Share Premium (Discount)	15	97.111	97.111
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	14	-14.255	-10.144
Gains (Losses) on Revaluation and Remeasurement		-14.255	-10.144
Gains (Losses) on Remeasurements of Defined Benefit Plans		-14.255	-10.144
Restricted Reserves Appropriated From Profits		382.980	0
Legal Reserves		382.980	0
Prior Years' Profits or Losses	15	7.229.026	-1.724.016
Current Period Net Profit Or Loss		4.967.653	9.336.022
Total equity		42.662.515	37.698.973
Total Liabilities and Equity		50.508.596	43.383.683

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017	Current Period 3 Months 01.07.2018 - 30.09.2018	Previous Period 3 Months 01.07.2017 - 30.09.2017
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	16	261.873.236	441.048.446	68.842.016	55.243.614
Cost of sales	16	-256.187.994	-434.904.207	-67.190.833	-57.622.861
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		5.685.242	6.144.239	1.651.183	-2.379.247
GROSS PROFIT (LOSS)		5.685.242	6.144.239	1.651.183	-2.379.247
General Administrative Expenses	17	-776.162	-806.043	-247.895	-292.391
Other Income from Operating Activities	19	58.573	10.437	2.934	1.091
PROFIT (LOSS) FROM OPERATING ACTIVITIES		4.967.653	5.348.633	1.406.222	-2.670.547
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		4.967.653	5.348.633	1.406.222	-2.670.547
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		4.967.653	5.348.633	1.406.222	-2.670.547
PROFIT (LOSS) FROM CONTINUING OPERATIONS		4.967.653	5.348.633	1.406.222	-2.670.547
PROFIT (LOSS)		4.967.653	5.348.633	1.406.222	-2.670.547
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		4.967.653	5.348.633	1.406.222	-2.670.547
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	22	0,00170000	0,00270000	0,00050000	-0,00130000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-4.111	-6.911	-10.364	-3.108
Gains (Losses) on Remeasurements of Defined Benefit Plans		-4.111	-6.911	-10.364	-3.108
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-4.111	-6.911	-10.364	-3.108
TOTAL COMPREHENSIVE INCOME (LOSS)		4.963.542	5.341.722	1.395.858	-2.673.655
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		4.963.542	5.341.722	1.395.858	-2.673.655

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 30.09.2018	Previous Period 01.01.2017 - 30.09.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		4.233.610	6.556.005
Profit (Loss)		4.967.653	5.348.633
Profit (Loss) from Continuing Operations		4.967.653	5.348.633
Adjustments to Reconcile Profit (Loss)		-1.561.608	632.435
Adjustments for depreciation and amortisation expense	10-11	6.399	5.881
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-1.574.849	1.360.442
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables		0	
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments		-1.574.849	1.360.442
Adjustments for provisions		6.842	17.710
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	6.842	17.710
Adjustments for Interest (Income) Expenses		0	-751.598
Adjustments for Interest Income		0	-751.598
Changes in Working Capital		827.565	574.937
Adjustments for decrease (increase) in trade accounts receivable		-1.319.688	438.456
Decrease (Increase) in Trade Accounts Receivables from Related Parties	7	0	0
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	-1.319.688	438.456
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-654	-26.827
Decrease (Increase) in Other Related Party Receivables Related with Operations	8	0	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	-654	-26.827
Decrease (Increase) in Prepaid Expenses	9	-2.511	-2.098
Adjustments for increase (decrease) in trade accounts payable		2.148.986	163.059
Increase (Decrease) in Trade Accounts Payables to Related Parties	7	3.023	3.233
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	2.145.963	159.826
Increase (Decrease) in Employee Benefit Liabilities	13	1.145	2.214
Adjustments for increase (decrease) in other operating payables		287	133
Increase (Decrease) in Other Operating Payables to Related Parties	8	0	0
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	287	133
Cash Flows from (used in) Operations		4.233.610	6.556.005
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-10.994.159	-5.162.119
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-10.992.853	-5.899.740
Purchase of Property, Plant, Equipment and Intangible Assets		-1.306	-13.977
Purchase of property, plant and equipment	10-11	-1.306	-5.717
Purchase of intangible assets		0	-8.260
Interest received		0	751.598
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		0	605.720
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments		0	605.720
Cash Inflows from Sale of Acquired Entity's Shares		0	605.720
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-6.760.549	1.999.606
Net increase (decrease) in cash and cash equivalents		-6.760.549	1.999.606
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		17.889.713	9.380.722
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		11.129.164	11.380.328

[illegible]

Current Period 01.01.2018 - 30.09.2018														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		30.000.000		97.111		-14.255		382.980	7.229.026	4.967.653	42.662.515		42.662.515