

**TÜRKİYE VAKIFLAR BANKASI T.A.O.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	About finalization of the Structured Note Issue to be sold to the qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.03.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Structured Dept Security
Maturity Date	16.11.2018
Maturity (Day)	39
Sale Type	Sale To Qualified Investor
ISIN Code	TR0VKFB00XH9
Starting Date of Sale	08.10.2018
Ending Date of Sale	08.10.2018
Maturity Starting Date	08.10.2018
Nominal Value of Capital Market Instrument Sold	25.000.000
Coupon Number	0
Redemption Date	16.11.2018
Record Date	15.11.2018
Payment Date	16.11.2018

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated **May 21, 2018**

It was announced with the referred disclosure that the issuance ceiling application up to TL 3.000.000.000 for the Structured debt instruments has been approved with the CMB's bulletin dated May 17, 2018 and numbered 2018/22.

In this context; VakıfBank has commenced the operations for the Structured bond issuance amounting TL **25,000,000** with a maturity of **39** days to be sold qualified investors and the book building for the aforesaid bond issuance has been realized as of today. (08.10.2018)

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.