

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue Limit

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Summary Info	Approval of CMB Regarding to the Debt Securities Issuance Limit in Domestic Market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	07.08.2018
Issue Limit	15.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Dept Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	28.08.2018
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	27.09.2018
Expiry Date of Issue Limit	27.09.2019

Additional Explanations

Reference: Public disclosures on 08/08/2018 and 08/28/2018.

Based on the Bank's Board of Directors' decision on 08/07/2018, the application related to the TRY borrowing instrument issuances domestically, with various kinds and maturities, a ceiling up to TRY 15 billion via public offering and/or private placement or the sales to qualified investors, has been approved by CMB (Capital Market Board) and released in the CMB bulletin dated 09/27/2018 and numbered 2018/42.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.