

VAKIF GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Financing Bills
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.06.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
Central Securities Depository	MKK
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	26.03.2019
Maturity (Day)	179
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	29,90
Interest Rate - Yearly Compound (%)	32,18
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVGYO31914
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Approval Date of Tenor Issue Document	02.08.2018
Starting Date of Sale	28.09.2018
Ending Date of Sale	28.09.2018

Maturity Starting Date	28.09.2018
Nominal Value of Capital Market Instrument Sold	100.000.000
Issue Price	0,8721
Coupon Number	0
Redemption Date	26.03.2019
Record Date	25.03.2019
Payment Date	26.03.2019
Principal/Maturity Date Payment Amount	100.000.000
Currency Unit	TRY

Other Developments Regarding Issue

Our company sold TRFVGYO31914 ISIN coded 100.000.000 TL nominal financing bills with maturity dated 26 March 2018 within the scope of the issue limit of 800.000.000 TL

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.