

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Approval of BRSA Regarding to Domestically Sale of the Tier 2 Debt Securities to Qualified
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	13.06.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	13.09.2028
Maturity (Day)	3.640
Interest Rate Type	Fixed Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTHAL92826
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	26.09.2018
Nominal Value of Capital Market Instrument Sold	2.979.795.000
Coupon Number	20

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.03.2019	26.03.2019	27.03.2019				
2	25.09.2019	24.09.2019	25.09.2019				
3	25.03.2020	24.03.2020	25.03.2020				
4	23.09.2020	22.09.2020	23.09.2020				
5	24.03.2021	23.03.2021	24.03.2021				
6	22.09.2021	21.09.2021	22.09.2021				
7	23.03.2022	22.03.2022	23.03.2022				

8	21.09.2022	20.09.2022	21.09.2022				
9	22.03.2023	21.03.2023	22.03.2023				
10	20.09.2023	19.09.2023	20.09.2023				
11	20.03.2024	19.03.2024	20.03.2024				
12	18.09.2024	17.09.2024	18.09.2024				
13	19.03.2025	18.03.2025	19.03.2025				
14	17.09.2025	16.09.2025	17.09.2025				
15	18.03.2026	17.03.2026	18.03.2026				
16	16.09.2026	15.09.2026	16.09.2026				
17	17.03.2027	16.03.2027	17.03.2027				
18	15.09.2027	14.09.2027	15.09.2027				
19	15.03.2028	14.03.2028	15.03.2028				
20	13.09.2028	12.09.2028	13.09.2028				
Principal/Maturity Date Payment Amount	13.09.2028	12.09.2028	13.09.2028				

## Additional Explanations

Reference: Public disclosures on 07/13/2018, 07/23/2018, 08/17/2018 and 09/26/2018.

Previously it was announced that in the upper limit of 5 billion Turkish Lira nominal which will be sold to qualified investors, the sale of 2,979,795,000 TRY nominal subordinated note (Tier 2) securities that will be included in Tier 2 capital calculation (Basel-III) had been completed on 09/26/2018.

An application was made to the Banking Regulation and Supervision Agency (BRSA) for the inclusion of relevant debt securities to the Tier 2 capital calculation of our Bank.

In reply to the relevant application, BRSA approved that the funding to be raised would be appropriate to be included in Tier 2 capital calculation as of the settlement date of the issuance. The relevant documents have been submitted to the BRSA.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.